

Special Needs Trusts and Estate Planning

Presented by:

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Your Guide to Government Benefits & Special Needs Trusts

This Training will cover:

- Why Parents and Grandparents Need to Plan Ahead
- Introduction to Government Benefits
- SSI, Medicaid (Medi-Cal in CA), IHSS
- Special Needs Trust Basics
- Who will be your Trustee?
- Pooled Trust Basics
- CalABLE Accounts
- Future-Funded Trusts at JLA Trust
- And More!

Date: March 17 | 6 - 7pm

Register at Zoom Link:

<https://us02web.zoom.us/j/82666571611>

Meeting ID: 826 6657 1611

For more information, contact maria.interiano@scdd.ca.gov. SCDD is now using a new AI translation tool that offers real-time interpretation in over 200 languages and dialects. We appreciate your patience as we continue to learn and refine the use of this tool.

