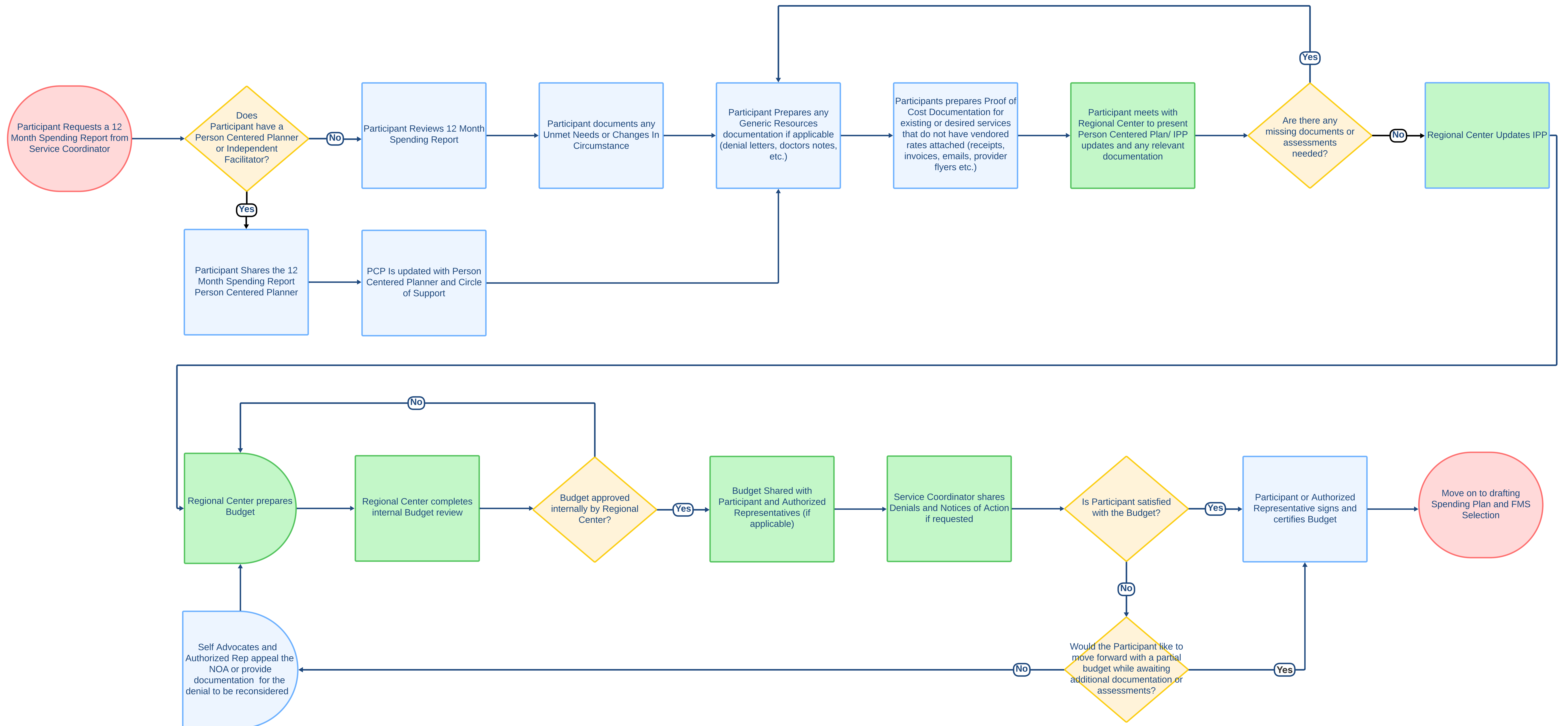




SDP BUDGET DEVELOPMENT PROCESS MAP

Key Assumptions

- Participants have completed Orientation and have an IPP
- Participants have decided whether or not they want to have a formal Person Centered Plan completed
- Participants have a general level understanding of SDP concepts such as Generic Resources, Notices of Action, etc.
- Certain steps will vary depending on Regional Center





SDP BUDGET DEVELOPMENT PROCESS

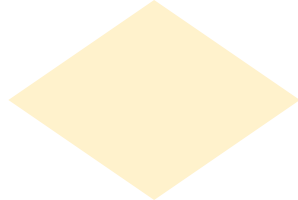
Key Assumptions

- This process assumes that the prospective SDP participant has already completed SDP orientation and that they have an IPP in place with their Regional Center
- This process assumes that participants have decided whether or not they would like to have a formal Person Centered Plan completed
- This process assumes that participants have familiarity with common SDP language and concepts such as Generic Resources, Unmet Needs, Notices of Action, etc.
- This process assume that participants will have a varied experience depending on the Regional Center they are working with

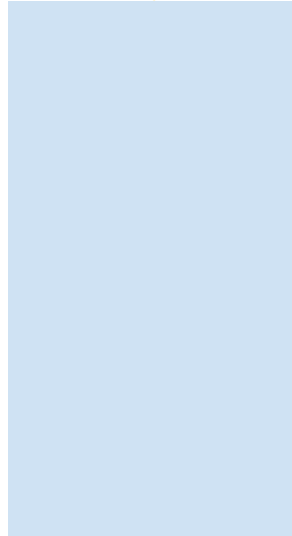
Process Steps



The process begins when the participant requests a 12 Month Spending Report from their service coordinator



Next depending on whether or not the participant has a Person Centered Planner or Independent Facilitator, one of two things will happen



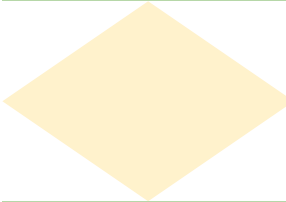
If the participant has a Person Centered Planner or Facilitator, they share the 12 Month Spending Report with those representatives and make updates to their Person Centered Plan.

If they do not have one of those representatives, they will review the report themselves and document any Unmet Needs or Changes in Circumstances since the last year of spending

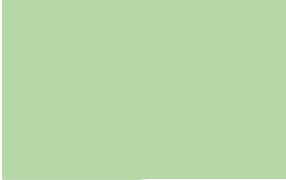
The next few steps are arguably the most important in the process. They involve the preparation of documents to be presented to the regional center which show proof of exhaustion or denial of Generic Resources and proof of cost for any existing or new services that the participant would like to have added in order to reach their personal goals.



Next the participant will present their Person Centered Plan or any IPP updates they may have to their Regional Center. This will also be their opportunity to provide any documentation they may have prepared related to any unmet needs or changes in circumstances.



If there are any missing documents or if there any assessments need to be completed to justify new services added, the regional center may then ask for the participant to complete those assessments or acquire additional documentation in order for them to begin preparing the budget.



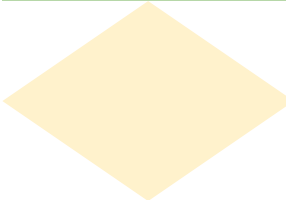
Next the regional center will update the participants IPP to include new goals, unmet needs, changes in circumstances, and ensure alignment with the Person Centered Plan if one exists.



The regional center now has all the information it needs to begin preparing a proposed budget. It is at this point that the participant can encounter the first major delay in the process as this can take anywhere from days to several weeks depending on the regional center.



The proposed budget can also be delayed by the next step in the process, internal review by the regional center. At this point the budget can go through multiple layers of approvals, and can sometimes require approval from senior members of the regional center team. In some cases, the Chief Financial Officer.

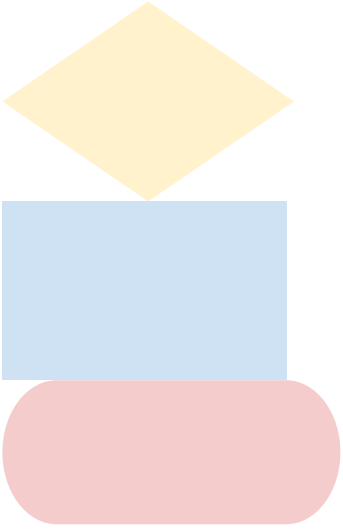


If the budget makes it through the internal review process, then it is ready to be shared with the participant.



The regional center will share the proposed budget with the participant. This will happen via email or in a budget meeting depending on the regional center.

During that meeting the Regional Center will share the proposed budget, as well as any denials or notices of action if requested.



Now the participant has a choice, if they are satisfied with the budget they may move on; however, if they are not satisfied they may request to appeal any denials or accept a partial budget while they pursue any needed assessments or additional documentation.

In either case, when a participant wishes to move forward with the budget, they will sign it and it officially becomes their certified budget.

It is at this point where the process ends and the participant can move on to drafting their spending plan with their FMS.