NOTICE/AGENDA

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PARTICIPANT CODE:	**298-2825**

COUNCIL MEETING NOTICE/AGENDA

POSTED AT: www.scdd.ca.gov

DATE: September 17, 2019

TIME: 10:00 AM – 4:00 PM

MEETING LOCATION:
Hilton Sacramento Arden-West
2200 Harvard Street
Sacramento, CA 95815

INTERIM COUNCIL CHAIR: Maria Marquez

Item 1. CALL TO ORDER

Item 2. ESTABLISH QUORUM

Item 3. SWEARING IN OF NEW COUNCILMEMBERS Page 5

Item 4. WELCOME AND INTRODUCTIONS

Item 5. PUBLIC COMMENTS

This item is for members of the public only to provide comments and/or present information to the Council on matters not on the agenda. Each person will be afforded up to three minutes to speak. Written requests, if any, will be read aloud.

Item 6.	**APPROVAL OF JULY 2019 MINUTES** VOTE	Page 7
Item 7.	**CHAIR REPORT**	
Item 8.	**APPOINTMENT OF NOMINATING COMMITTEE** VOTE	Page 19
Item 9.	**EXECUTIVE DIRECTOR REPORT** **STAFF REPORTS** A. Deputy Director of Administration Report B. Deputy Director of Policy and Public Affairs Report C. Deputy Director Regional Office Operations Report D. CRA/VAS Update Report E. QA Project Update Report	Page 21
Item 10.	**SPONSORSHIP REQUEST: FASD NETWORK** VOTE *Presented by: Douglas Sale, Deputy Director of Administration*	Page 37
Item 11.	**APPROVAL OF EXECUTIVE DIRECTOR EVALUATION TOOL AND TIMELINE** VOTE *Presented by: Douglas Sale, Deputy Director of Administration*	Page 51
Item 12.	**DEVELOPMENTAL DISABILITY COMMUNITY STAKEHOLDER SURVEY** VOTE *Presented by: Douglas Sale, Deputy Director of Administration*	Page 77
Item 13.	**UPDATE LEGISLATIVE PLATFORM** VOTE *Presented by: Julie Austin, LPPC Chair and Cindy Smith, Deputy Director of Policy and Public Affairs*	Page 79
Item 14.	**UPDATE ON PUBLIC SAFETY POWER SHUT OFFS** *Presented by: Vance Taylor, CA Office of Emergency Services; Sarah May, SCDD North State Regional Office; and Laura Larson, SCDD North Coast Regional Office*	Page 81
Item 15.	**OVERVIEW AND POTENTIAL IMPACTS OF PUBLIC CHARGE RULE**	Page 87
Item 16.	**PROJECTS OF EXCELLENCE** A. North State Office – Sarah May B. North Valley Hills Office – Dena Hernandez	Page 103

Item 17.	**STATEWIDE SELF-ADVOCACY NETWORK**	Page 117
Item 18.	**COMMITTEE REPORTS** A. Executive Committee B. Employment First Committee C. Legislative and Public Policy Committee D. Self-Advocates Advisory Committee	Page 119
Item 19.	**NEXT MEETING DATE & ADJOURNMENT**	

Accessibility:

Pursuant to Government Code Sections 11123.1 and 11125(f), individuals with disabilities who require accessible alternative formats of the agenda and related meeting materials and/or auxiliary aids/services to participate in this meeting should contact (916) 263-7919. Requests must be received by 5 business days prior to the meeting.

Materials:

Meeting documents and presentations for an agenda item must be submitted to SCDD no later than 2 business days prior to the meeting.

All times indicated and the order of business are approximate and subject to change.

[i] *A call-in phone line will be available so that members of the public can call in and listen to this meeting, provided there are no unforeseen technical difficulties or other limitations. The meeting will not be cancelled if the call-in phone line is not available. If you wish to participate or to have a guaranteed opportunity to observe and participate, please plan to attend at a physical location.*

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SEPTEMBER 17, 2019

AGENDA ITEM 3
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Swearing in of New Councilmembers

Executive Director Aaron Carruthers will swear in newly appointed Councilmembers. This is a ceremonial tradition for the Council.

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SEPTEMBER 17, 2019

AGENDA ITEM 6
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Approval of July 2019 Minutes

The minutes from the July 2019 Council meeting have been included in the packet for review and approval.

Action Recommended
Approve the July 2019 Minutes.

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Council Meeting Minutes
July 16, 2019

Members Present
Andrea Vergne (FA)
Barbara Boyd
Brian Winfield
Catherine Blakemore
Cindy Chiu
David Pegos (FA)
Diane Ambrose (FA)
Evelyn Schaeffer
Francis Lau (FA)
Jeana Eriksen (SA)
Joseph Rodrigues
Joyce McNair (FA)
Julie Austin (FA)
Kara Ponton (SA)
Kilolo Brodie (FA)
Kim Levy Rothschild (FA)
Kris Kent
Larry Yin
Lee Bycel (FA)
Maria Marquez (SA)
Nicole Adler (SA)
Olivia Raynor
Robin Hansen
Rosie Ryan (SA)
Sandra Aldana (SA)

Members Absent
Julie Neward (FA)
Karen Millender (FA)
Matthew Lagrand (SA)
Wesley Witherspoon (SA)

Others Attending
Aaron Carruthers
Adam Lewis
Beth Hurn
Charles Nutt
Charlotte Endres
Chris Arroyo
Chris Snyder
Cindy Smith
David Grady
Debra Adler
Douglas Rothschild
Douglas Sale
Elisabeth Koppel
Holly Bins
Jana Chapman-Plon

Others Attending (Cont.)
Janet Fernandez
Jennifer Gonzalez
Kristie Allensworth
Lisa Hooks
Marianna McGinnity
MaryEllen Stives
Michael McNulty
Nicole Patterson
Ravita Devi
Riana Hardin
Rihana Ahmad
Robin Maitino-Erben
Ronny Velaski
Sarah May
Sarah Wasiak
Sheraden Nicholau
Sonya Bingaman
Tamica Foots-Rachal
Vicki Smith
Yolanda Cruz

1. CALL TO ORDER

Councilmember Kilolo Brodie called the meeting to order at 10:05 A.M. and made a motion to nominate Councilmember Maria Marquez to serve as the Council Chair Pro Tem.

Action 1
It was moved/seconded (Brodie [FA]/Blakemore) and carried to name Councilmember Maria Marquez as the Chair Pro Tem to preside over the Council meeting until the Interim Chair and Vice Chair are decided under Agenda Item 5. (See page 9 for the voting record of members present.)

2. ESTABLISH QUORUM

A quorum was established.

3. SWEARING IN OF NEW COUNCILMEMBERS

Chair Pro Tem Maria Marquez and Executive Director Aaron Carruthers welcomed new Councilmembers Lee Bycel, Joyce McNair, Kara Ponton, Rosie Ryan, and Kim Rothschild. Executive Director Carruthers performed a ceremonial swearing in of the new Councilmembers.

4. WELCOME AND INTRODUCTIONS

Councilmembers and others in attendance introduced themselves.

5. INTERIM CHAIR AND VICE CHAIR OFFICER ELECTIONS

When Governor Newsom made his most recent appointments to the Council, it replaced two Councilmembers who were in expired terms, who were also the Chair and Vice Chair of the Council. Council bylaws provide direction for when this happens, which is to hold an election for interim Chair and Vice Chair. A Nominating Committee will convene in September to put forward a slate of candidates for permanent Chair and Vice Chair to serve out the remainder of the current term, which runs until December 2020.

Councilmember Catherine Blakemore put forth a nomination for Maria Marquez as the Interim Chair of the Council. Councilmember Maria Marquez put forth a nomination for Julie Austin as the Interim Vice Chair of the Council. No other nominations were made. Nominees were given the floor to make statements about why they are interested in serving in these leadership positions for the Council. An election was held separately for each office.

Action 2
Councilmember Maria Marquez was elected to serve as the Interim Chair of the Council. (Unanimous. See page 9 for the voting record of members present.)

Action 3
Councilmember Julie Austin was elected to serve as the Interim Vice Chair of the Council. (See page 9 for the voting record of members present.)

6. RECOGNITION OF COUNCILMEMBERS

Executive Director Aaron Carruthers made a statement recognizing and honoring the accomplishments and service of former Councilmembers who had recently left the Council. Several current Councilmembers expressed their gratitude for the leadership and contributions of the former members.

7. PUBLIC COMMENTS

Debra Adler introduced a three-minute personal statement video by her daughter, Councilmember Nicole Adler (SA). The video was screened for Councilmembers to view.

8. APPROVAL OF MAY 2019 MINUTES

Action 4
It was moved/seconded (Eriksen[SA]/Pegos [FA]) and carried to approve the May 21, 2019 minutes.

(See page 9 for the voting record of members present.)

9. EXECUTIVE DIRECTOR REPORT AND STAFF REPORTS

Executive Director Aaron Carruthers gave an update on his activities since the last Council meeting. His report included details about community responses to the Cycle 42 grants. Two of the submissions were selected as the top scoring finalists that are being recommended for funding. Executive Director Carruthers also reported that he went to Washington, D.C. to the Georgetown National Center on Cultural Competence to continue the work in our community of practice. He was joined by Brian Winfield and Nancy Bargmann of the Department of Developmental Services (DDS), as well as Larry Yin and Olivia Raynor. They worked on finding systemic ways to address reducing disparities in our local areas in

the state. They addressed what happens when individuals have first contact with their regional center and what that means in terms of standardized accessibility. Another item of note was that the Statewide Self-Determination Advisory Committee met in June for a two-day session. The chairs of the local advisory committees met to work on strategic planning to identify the goals they would like to work on which could help advance the Self-Determination Program. Executive Director Carruthers went on to recognize the recent work of the State Plan, reporting that we reached or impacted 390,000 people in the state of California through the work of the regional offices and the staff at SCDD Headquarters during the prior two months. A brief legislative update was given, announcing that our Council-sponsored bill, AB1019, passed. It will name the Council and the Department of Rehabilitation (DOR) to the newly created Interagency Apprenticeship advisory board. On the administrative side, as of July 1, 2019 all state departments need to have full compliance with accessibility requirements on their websites. SCDD will be working toward completing this goal by the end of the calendar year. Lastly, Laura Larson is welcomed back to SCDD as the new manager for the North Coast Regional Office.

Staff reports were made available in the packet.

10. CYCLE 42 GRANT PROPOSALS – REVIEW AND RECOMMENDATIONS

State Plan Committee Chair Kilolo Brodie and Deputy Director of Regional Office Operations Vicki Smith presented the timeline, process and recommendations for grant award recipients for Cycle 42. In March the Council approved the State Plan Committee's recommendation of the request for proposal (RFP) packages. The RFP was released in March, and in May staff held the pre-bidders conference. Proposals were due in June and the scoring committee reviewed about thirty proposals. Proposals that weren't reviewed were missing required information such as data sheets and copies of documents. Ms. Brodie went on to review the categories of criteria for scoring the proposals (State Plan goals, methodology and administrative/budget components). Proposals that did not score 75% or higher in these areas were excluded from further review. There were two the Committee brought to the Council for approval: California Transition Alliance (CTA) and the California Supported Living Network (CSLN). CTA's goal was to create video and digital tools that would help provide access, information and training to support and achieve the goals of the State Plan using a common media platform in the amount

of $255,348. CSLN's goal was to identify service-level outcomes, outline DSP training areas to support outcomes, and develop a plan to collect, analyze and report outcomes data. They requested funding in the amount of $155,327. If these grants are awarded, the remaining balance of funds left would be around $40,000. One of the recommendations is to use that money for outreach and grant writing training for future proposal cycles. A question was raised about how 5,000 people would be served by the CTA proposal, and how employment outcomes would be addressed. There was also further discussion and questions about how the CTA would assess the impact and accountability of their materials distribution, as well as who would own the products they would be producing and what the data collection and follow up would be with regard to competitive integrated employment. Some Councilmembers expressed the desire to see the full proposals, and Deputy Director Smith explained that we cannot share the full proposals in a public forum because they would become public property. Councilmember Kris Kent requested that SCDD legal counsel look into whether or not the proposals had to stay confidential. Councilmember David Pegos also requested that the Council explore the release of the proposal process.

Action 5

It was moved/seconded (Pegos [FA]/Raynor) and unanimously carried that Executive Director Carruthers will follow up and report back to the Council on state laws and legalities around state contracting processes with regard to the bids received and the confidentiality of those bids. (See page 9 for the voting record of members present.)

Upon further discussion, Councilmember Kent requested that if the proposals are approved, the applicants should coordinate with DDS and DOR to avoid overlap and process issues. Councilmember Pegos reiterated that the applicant pool for this cycle was small and that it would ideal to use the leftover funding to reach and educate more people in the I/DD community about the grant process so there could be more a robust slate of applications in the future. Councilmember Hansen provided discussion and perspective from her point of view as part of the proposal scoring team. Several other Councilmembers raised more questions about details, outcomes and deliverables of each project before taking a vote.

Action 6

It was moved/seconded (Pegos [FA]/Kent) and carried to adopt the recommendations of the State Plan Committee and the proposed projects as described for the Cycle 42 grants, to direct Executive Director Carruthers to implement the Council's approval with amendments, and to coordinate the CTA video project with Health and Human Services. Separate from this motion, a request was also made that the Executive Director share more information with the full Council via email at a later time. (See page 9 for the voting record of members present.)

11. STATE PLAN 2022-2026 TIMELINE & COMMUNITY SURVEY

State Plan Committee (SPC) Chair Kilolo Brodie and Deputy Director of Regional Office Operations Vicki Smith presented the 2022-2026 State Plan timeline and draft Community Survey for Council approval. Deputy Director Smith gave some background about the State Plan, noting that it typically takes about eighteen (18) months to develop the State Plan itself. It is our contract with the Administration on Intellectual and Developmental Disabilities (AIDD), to carry out the wishes of the community and the Council in meeting the systemic changes that are anticipated for the State of California. The Council decides on goals and objectives, and it is the responsibility of SCDD staff to propose the activities to carry out those goals and objectives. The timeline that was presented showed the steps that would be necessary for staff to develop and submit the next State Plan for 2022-2026. Additionally, the draft of the community survey was revised after it was presented at the most recent State Plan Committee meeting on June 27th. The SPC reviewed the initial draft of the survey for components and content before bringing a revised version to the Self-Advocates Advisory Committee (SAAC) and the full Council. Questions, comments and feedback were offered by several Councilmembers regarding the following areas of concern: including infographics in the survey, including plain language descriptions, translating the materials into other languages, making the documents fully accessible, providing more context for people who would take the survey but do not know what the State Council does, and a disclaimer that the information would be confidential.

Action 7

It was moved/seconded (Vergne [FA]/Ponton [SA]) and carried to approve the 2022-2026 State Plan timeline and draft community survey with proposed changes that were offered during discussion. (See page 9 for the voting record of members present.)

12. LEGISLATIVE AND PUBLIC POLICY UPDATES

Legislative and Public Policy Committee (LPPC) Chair Julie Austin and Deputy Director of Policy and Public Affairs Cindy Smith provided the Council with updates on legislative and public policy. Committee Chair Austin gave a report of highlights from the LPPC's activities so far this year, including a successful trip to the Capitol building in May to meet with legislators and their staff about Council-sponsored bills. Councilmember Wesley Witherspoon testified for the Council in support of sponsored bill AB1169 (Frazier), and former Councilmember Charles Nutt testified in support of bill AB477 (Cervantes). Austin also provided a legislative summary, including information on SCDD-supported and sponsored bills in the categories of employment, education, housing, health and safety, and formal and informal community supports. SCDD submitted letters of support for bills AB1019, AB 365, AB34, AB1172, SB329, AB477, AB640, SB338, SB398, SB512, and SB412. Deputy Director Smith provided a summary of funding updates as well as highlights from the State budget. One significant item of note is that individuals who are receiving Social Security Income in the state of California are now eligible (as of June 1, 2019) for the CalFresh program, which will be approved on an individual basis.

13. ADVOCATE PERSPECTIVE ON SAFETY AND ABUSE

Silence = Violence member Kecia Weller was scheduled to present at the July Council meeting. However, she was not able to attend this meeting and the agenda item was removed.

14. PROJECTS OF EXCELLENCE

San Bernardino Regional Office Manager Tamica Foots-Rachal provided a presentation about disaster emergency preparedness. In her region a collaborative was formed to look at existing curriculum for preparedness training and to assess access and functional needs in an emergency situation. Active shooter, earthquake drills, and fire safety were all covered using the "Each One Teach One" method of training. Ms. Foots-Rachal

discussed how functional needs are addressed by emergency management professionals when the community asks them to provide training for these types of situations.

Sequoia Regional Office Manager Yolanda Cruz also gave a presentation on law enforcement training for working with people with disabilities. Working together with the Fresno Police Department and the Fresno ADA Coordinator, a series of events for Self-Advocates were held to discuss interactions with police officers, what they think are positive and negative interactions with the police, and simulated situations such as getting pulled over. They also work to provide an understanding of Miranda rights, and the difference between being under arrest versus being detained.

15. STATEWIDE SELF-ADVOCACY NETWORK

Interim Chair Maria Marquez presented the May 2019 Statewide Self-Advocacy Network Report to Councilmembers.

16. COMMITTEE REPORTS

Councilmembers were directed to review Committee meeting summaries located in either the Council packet or provided as handouts for the following committees:

A. Executive Committee
B. Self-Advocates Advisory Committee
C. Statewide Self-Determination Advisory Committee
D. Membership Committee

Councilmembers Marquez, Austin, Eriksen, and Vergne presented the reports.

17. NEXT MEETING DATE & ADJOURNMENT

The next meeting is on September 17, 2019 at the Hilton Sacramento Arden-West in Sacramento. The meeting was adjourned at 3:57 P.M.

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Name	Action 1	Action 2	Action 3	Action 4	Action 5	Action 6	Action 7
Adler, Nicole	For	For	For	For	For	For	For
Aldana, Sandra	For	For	For	DNP	For	For	For
Ambrose, Diane	For	For	For	For	For	For	For
Austin, Julie	For	For	For	For	For	Opposed	For
Blakemore, Catherine	For	For	For	DNP	For	Abstain	DNP
Boyd, Barbara	For	For	For	For	For	For	For
Brodie, Kilolo	For	For	For	For	For	For	For
Bycel, Lee	For	For	For	For	For	Abstain	For
Chiu, Cindy	For	For	For	For	For	For	For
Eriksen, Jeana	For	For	For	For	For	For	For
Hansen, Robin	For	For	For	For	For	For	For
Kent, Kris	DNP	For	For	For	For	For	For
Lau, Francis	For	For	For	For	For	For	For
Marquez, Maria	For	For	For	For	For	Opposed	For
McNair, Joyce	For	For	For	Abstain	For	Abstain	For
Pegos, David	DNP	For	For	For	For	For	For
Ponton, Kara	For	For	For	For	For	For	For
Raynor, Olivia	For	For	DNP	DNP	For	Opposed	For
Rodrigues, Joseph	For	For	For	Abstain	For	For	For
Rothschild, Kim	For	For	For	For	For	For	For
Ryan, Rosie	DNP	For	For	DNP	For	For	For
Schaeffer, Evelyn	For	For	For	For	For	Abstain	For
Vergne, Andrea	For	For	For	For	For	For	For
Winfield, Brian	For	For	For	DNP	For	For	For
Yin, Larry	For	For	For	Abstain	For	For	For

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SEPTEMBER 17, 2019

AGENDA ITEM 8
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Appointment of Nominating Committee

At the August 14, 2019 Executive Committee meeting, members acted to put forth the following slate of nominees to serve for one year on the Nominating Committee:

- Andrea Vergne, Committee Chair
- Sandra Aldana
- Diane Ambrose
- Robin Hansen
- Rosie Ryan

The Council will consider the slate of nominees for appointment. Should the Council choose to adopt the Executive Committee's recommendation, the Nominating Committee will meet on either September 30th or October 1st. At that time, the Committee will consider a slate of eligible candidates interested in serving as Chair and/or Vice-Chair of the Council and make its recommendation to the full Council at the November Council meeting.

Action Recommended
Adopt the Executive Committee's recommendation to appoint the above slate of nominees to serve for one year.

Attachment(s)
None

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SEPTEMBER 17, 2019

AGENDA ITEM 9
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Staff Reports

Staff reports are included in the packet for review.

Attachments:

A) Deputy Director of Administration Report
B) Deputy Director of Policy & Public Affairs Report – will be provided as a handout at Council meeting
C) Deputy Director of Regional Office Operations Report
D) CRA/VAS Update Report
E) QA Project Update Report

The Executive Director Report will also be provided as a handout.

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Deputy Director of Administration Report

September 17, 2019

The Deputy Director of Administration exercises broad policy-making authority over the SCDD's administrative functions including: personnel, fiscal, contracts, information technology and customer services to fulfill the strategic goals of the SCDD. Below is a summary of activities since the last Council meeting on July 16, 2019.

Fiscal/Administrative/Business Services/Information Technology

- Worked with CDSS IT staff to finalize the deployment schedule for 62 new and used laptop computers, 105 monitors and 58 docking stations to begin the 5-year IT equipment replacement cycle.
- Began preparing requisitions for the purchase of ergonomically appropriate workstations for purchase from Prison Industries Authority. New workstations should be delivered by the end of calendar year 2019.
- Continued working with Department of General Services Real Estate Services, CDSS Business Services staff and the SCDD Budget Officer and Regional Manager of Regional Offices that are up for lease renewal, develop timelines for negotiation and execution of new lease agreements and to consider options for long term stabilization of continuously increasing space rental costs. These offices are:
    - North State-Chico
    - North Bay-Vallejo
    - Central Coast-San Jose
    - Sequoia-Fresno
    - San Diego
    - Bay Area-Oakland
- Presented revised recommendations to the Executive Committee for the

2018/19 Executive Director performance evaluation consistent with federal guidance and California's Government Executive Evaluation practices.

- Continued supervision of the Quality Assurance and Clients' Rights Advocacy/Volunteer Advocacy Services programs with close collaboration with DDS.
- Communicated with DDS on the reporting schedule for the Eliminating Disparities grant.
- Continued to discuss with Executive Director Carruthers, and the CRA/VAS Program Manager other potential areas of work SCDD can perform for DDS after the Sonoma and Fairview Developmental Centers close.
- Communicated with the California Department of Technology to redesign the SCDD website per the Council's direction at the March 2019 meeting.
- Continued monthly meetings with DDS QA Program staff and the SCDD QA Program Coordinator to discuss DDS' current and future needs from SCDD in preparation for a new multi-year contract beginning in July 2020.

Personnel

- CRA/VAS staff located at the Sonoma Developmental Center transferred to the North Bay Regional Office effective June 19, 2019 due to the closure of the Sonoma Developmental Center.
- Continued with the recruitment of several staff positions in headquarters and in the field:
    - Information Officer II – HQ
    - Office Technician – North Bay-Vallejo
    - Office Technician – Central Coast-San Jose
    - Community Program Specialist II – QA Project – Santa Ana
    - Staff Services Analyst – QA Project – Santa Ana
    - Community Program Specialist II – QA Project – Los Angeles
    - Associate Governmental Program Analyst – QA Project – Los Angeles
- Finalizing the "Annual Reminders" and self-certification memo to all SCDD staff regarding the "zero-tolerance" policies and a variety of other state policies.
- Received the draft compliance review report from SPB and submitted responses to SPB. SCDD performed very well with a few minor findings.

REPORT FROM
Vicki L. Smith
DEPUTY DIRECTOR, PLANNING and REGIONAL OFFICE OPERATIONS
TIME PERIOD: June 01 2019 to July 31, 2019

The Deputy Director of Planning and Regional Office Operations provides leadership and supervision to the twelve (12) SCDD regional offices, to the Manager of State Plan and Self-Advocacy, and staff support to the State Plan Committee.

Regional Office Operations:

- The twelve regional SCDD offices have actively participated in development of the Work Plan for the coming year (10/1/19 – 9/30/20). They have collectively identified the activities to be conducted and the outputs and outcomes to achieve. They have individually identified their load for their regional office based on both capacity and need (based on the input received from their Portrait of Services Assessment).
- We are currently recruiting for the following regional office vacancies: North Coast Regional Office (Office Technician), Central Coast Regional Office (Office Technician) and North State Regional Office (Office Technician).

State Plan and Self-Advocacy Team:

- The State Plan and Self-Advocacy Team has compiled and sifted data for all activities through July 31, 2019 into our progress report. It takes the team approximately 2-3 weeks to sift through the data for each months-worth of activities. SCDD invested in Qualtrics (a data management system) and are developing the system to allow for live input, even through mobile application, for both the new State Plan 2022-26 Survey and for our Current State Plan activities to more effectively and efficiently capture the good work we do throughout the state.
- The Team continues to support both SAAC and SSAN with the most recent SSAN meeting occurring the first week of September and its next meeting in December. Support includes coordinating a multitude of conference calls with both the officers and the SSAN workgroups. SSAN is actively working on identifying the activities and goals for next year, which we have incorporated into the Work Plan of the State Plan for 2019-2020.

Highlights of State Plan Activities (full version posted at www.scdd.ca.gov)
REGIONAL OFFICE AND HEADQUARTER ACTIVITIES FOR:

REGIONAL OFFICE (RO)	MANAGER
North Coast (NCRO)	Laura Larson
North State (NSRO)	Sarah May
Sacramento (SACRO)	Sonya Bingaman
North Bay (NBRO)	Lisa Hooks
Bay Area (BARO)	Sheraden Nicholau
North Valley Hills (NVHRO)	Dena Hernandez
Central Coast (CCRO)	David Grady
Sequoia (SEQRO)	Yolanda Cruz
Los Angeles (LARO)	Christofer Arroyo
Orange County (OCRO)	Scarlett VonThenen
San Bernardino (SBRO)	Tamica Foots-Rachal
San Diego/Imperial (SDIRO)	MaryEllen Stives

SA=Self-Advocate FA= Family Advocate OTH= Other/Professional ORG = Organizations

Respectfully Submitted: Vicki L. Smith, Deputy Director, Planning and Regional Office Operations

GOAL #1.1: The Council will increase knowledge about self-determination and person-centered planning by monitoring, supporting and actively engaging in the implementation of the Self-Determination Program.

- SCDD staff provided a 2-hour training on Person Centered Planning (PCP), in English for selected participants of the Self-Determination Program (SDP) from San Gabriel/Pomona Regional Center (SGPRC). Given the fundamental importance of the PCP in SDP, and due to the high demand for training on PCP by SDP participants at SGPRC, this regional center requested SCDD staff to provide direct training on this topic. The training included a discussion on Person-Centered Planning, including the importance of developing a strong circle of support, exploring participants' strengths, developing age-appropriate communication tools as needed to facilitate active self-advocacy from the participant, and utilizing the PCP for the development of an effective IPP and spending plan under SDP. Participants were highly engaged and actively participated in the training, as well as expressed much gratitude for the perspective provided about exploring strengths to create appropriate program plans to achieve a preferred future. Many attendees expressed feeling motivated to begin and/or help facilitate the PCP process. Participants were provided appropriate information and resources, including sample templates of PCPs. Independent facilitation (IF) under the SDP design allows for participants to coordinate their service based on individual preferences, and to do it more efficiently (SC 2.2). Training conducted for IFs is provided to lead to improvements on procedures utilized to carry out independent facilitation (SC 2.1). (3SA/ 17FA/ 13OTH)

GOAL #1.2: The Council will promote self-advocates in leadership roles in statewide networks a) through the strengthening of a statewide self-advocacy organization and by supporting self-advocates; b) within cross-disability leadership coalitions; and c) in training other self-advocates to become leaders.

- SCDD staff participated in the annual Westside Jam, which celebrates self-advocacy and self-determination. We conducted outreach in both English and Spanish. Over 500 individuals were in attendance, though SCDD staff engaged in outreach with approximately 20% of attendees, informing them of the services SCDD offers. (350SA/ 30FA / 75OTH)

GOAL #2.1: The Council will increase and promote culturally competent strategies and resources that facilitate competitive, integrated employment (CIE) of people with I/DD.

- SCDD staff participated in the Southwest Regional Workforce Development Board at Murrieta Innovation building in Murrieta, CA. During this meeting, a discussion was held to discuss the various grants that are still in place to help with unemployment and discussed strategies for this upcoming year. Also, the Youth Provider contracts were discussed for our young population in the work force and the upcoming Character Excellence Youth awards ceremony

was also presented to the group. The other program, Early to Release program for those who are released from prisons, is also being implemented. Staff discussed the new Assembly Bills 1169 and 1019 to hopefully encourage employers to work with our consumers to aid and train them in finding competitive employment in the community. Also, Staff informed the committee that staff and the Department of Industrial Relations (DIR) are working collaboratively to provide a non-traditional internship for our consumers. The committee appeared to be in favor if DIR were to conduct a training to the committee once it takes place. (22OTH)

GOAL #3.1: The Council will work with housing entities to increase the development and/or provision of community housing for people with I/DD.

- SCDD participated in the California Debt Limit Allocation Committee (CDLAC) & California Tax Credit Allocation Committee (CTCAC) Regulations Revision Event hosted by California Treasurer Fiona Ma. Staff attendance at this event was for the purpose of gaining information on housing for increased development in our area as this event was designed to provide the public an opportunity to provide input on the CDLAC and CTCAC regulations (what's working and what's not working) as the Treasurer seeks to revise the current regulations to meet her housing and economic development goals. Fiona Ma stressed that she is working to revamp housing to address the needs of the State's most vulnerable populations. Topics reviewed included the Treasurer's housing and economic development goals and discussion on CDLAC and CTCAC regulations to align with those goals. Speakers were: Fiona Ma, Treasurer; Jovan Agee, Deputy Treasurer; Anthony Zeto, CTCAC; Evan Kass, CDLAC. (55OTH)

GOAL #3.2: The Council will identify and decrease barriers to housing for people with I/DD.

- SCDD provided CCF Resident Rights Training with VPDCA - At the request of the Vietnamese Parents of Disabled Children Association (VPDCA), through a DDS disparity grant with USC UCEDD, SCDD staff co-presented on Community Care Facilities and Resident Rights to approximately 35 Vietnamese-speaking family advocates, although only 12 surveys were returned (likely because SCDD, VPDCA, and USC UCEDD all had their own surveys and there were some interpretation issues in gathering the surveys). The training took place at a church in Garden Grove, where the VPDCA group typically meets. This training covered the various CCF levels of care, what to look for in a CCF, and tips/suggestions on considering placement, as well as a portion on resident rights in CCFs. Of the 12 surveys returned,11 people reported that they liked the activity and all 12 individuals reported that they learned something new from the activity and 9 will use what they learned from it. Comments included "thank you, the meeting was clearly presented and easy to understand." Funds leveraged of approximately $700 include use of space at a church in Garden Grove and AV equipment and Vietnamese interpretation services for 3 hours. (35FA)

GOAL #4.1: The Council and its federal partners will increase knowledge and awareness for people with I/DD and their families about the availability of and access to health and public safety-related services and supports.

- SCDD, following a fatal incident in Corona, CA involving a person with Autism held a public forum. As a result of the shooting, numerous self-advocates and their families requested assistance on how to become better prepared during interactions with law enforcement and active shooter situations. In order to address this systemic issue, SCDD staff in collaboration with the Autism Society of the Inland Empire (ASIE), Inland Regional Center (IRC), Autism Cop and PrepItForward held a 'Safety in the Community for Individuals with Intellectual and Developmental Disabilities' forum to address community concerns. Staff and others participated in a panel to answer questions, provide tips and inform the participants of local supports available. In addition, staff informed the group that they will be developing a Task Force to address systemic safety-related concerns, which will convene in July. Several requests were received for additional training by at least 8 groups of 10 or more throughout both Riverside and San Bernardino county. A survey was provided to the participants of the forum as training was provided on both interactions with law enforcement and active shooter response. Some comments expressed the following: •Learning new information •Great Resources •Informative Panel • Left with helpful and/or new information. The Press Enterprise of Riverside County ran a short article on the event, and it is as follows: https://www.pe.com/2019/06/29/after-shooting-of-disabled-man-at- costco-group-discusses-safe-interactions-between-disabled-and-police/amp/. Community Access Center (CAC), the independent living center for Riverside County, provided emergency disaster kits to all 81 participants. This cost was leveraged at $11/kit ($891). The Corona Library cost was leveraged at $250 for the event by the Autism Society of the Inland Empire, and $100 for snacks and water for the group. (81 FA)

GOAL #4.2: The Council, its federal partners, and self-advocates will increase information and training to law enforcement, court personnel, health care providers, and/or other care professionals about disability-related health and safety issues.

- SCDD provided a training hosted by Alameda County Superior Court Judge Smiley. This was the second in a two-part training to introduce judges, attorneys and court-based advocates to the regional center system and other systems of support that serve people with I/DD, both those who may be involved in juvenile justice systems or in adult justice systems. This part two training also featured co-trainers from RCEB, the Associate Director of CPP / CRDP, and Dr. Casuga who works in RCEB Intake. The goal of the 2-part training is to better educate court personnel about the needs and considerations of people with I/DD in the system, and about the systems of care that the courts should involve and collaborate with for the benefit of youth and adults with I/DD. This training series was also an activity planned

as a result of the needs identified in the Alameda Co. Forensic Roundtable. (34OTH)

GOAL #5.1: The Council and its federal partners will increase knowledge and awareness of developmental milestones and intervention services for families of young children and professionals.

- On Radio 1310 AM in the Bay Area, SCDD Staff was interviewed about I/DD. Staff introduced self and Disability Awareness for the community, particularly about the need for access, support, and support for inclusion in schools and the community. Two six-minute segments were aired in June and placed on the site's Facebook page. The segments reached approximately 300 people. This radio station primarily services the Indo - Southeast Asian Community. According to the show's producer, "We have our audience spread out all over the Bay Area; our 1310AM coverage reaches all Parts of the Bay Area, South up to Gilroy, in the North beyond Sausalito, East Bay, goes beyond Livermore. We estimate close to 1 million people under the coverage umbrella."

GOAL #5.2: The Council, in consultation with its federal partners and other stakeholders, will increase awareness and knowledge for families and self-advocates about the availability of and access to services which support inclusive education.

- SCDD provided a 2-hour Part-II training titled, "IEP Meetings: How They Work and How to Get What You Need". The training was conducted in Spanish for attendees at a local support group, Antelope Valley (AV) Cultivar y Crecer - a primarily Spanish-speaking parent support group, whose goal is to train and empower parents of children with disabilities to become effective advocates. Part II of the IEP training was requested by the parent group due to the impact of the Part I training, as reported by attendees, and due to continued questions from parents on how to access appropriate special education services for their children. The goal of the presentation was to further increase family members' knowledge of the IEP process and to support them in developing new strategies for effective participation in IEP meetings. The content of the presentation included topics such as a review of the multiple strategies on resolving disagreements with the school district, the different sections of the IEP, basics on understanding evaluations, asking questions as a strategy to get services and prepare for due process. Stakeholders were highly engaged and receptive, and expressed much gratitude for the information and resources provided. During this presentation attendees were provided with the following SCDD Los Angeles' publications: "IEP Strategy Guide; "Developmental Milestones for ages 0-5". The PowerPoint presentation that was utilized for this training was organized in a side-by-side bilingual format for simultaneous access by both English and Spanish speakers, as well as to increase Spanish-speakers' ability to reference key terms in English, which they will consistently encounter, such as acronyms and proper names. Family advocates and stakeholders receive

education and training on IPP strategies in efforts to support family advocates and stakeholders on how to access appropriate services. (15FA)

GOAL #5.3: The Council, in consultation with its federal partners and in collaboration with educators and stakeholders, will increase information and technical assistance to prepare and empower students, families and professionals in developing individualized transition plans that lead to employment, post-secondary education &/or independent living options & opportunities.

- SCDD, at the request of a local Non-Public School, New Vista School, provided training on public benefits and community resources on June 4, 2019, at the New Vista School in Laguna Hills. This training, developed by staff, covered the following topics: RCOC Eligibility, Self-Determination, IHSS, DOR, Affordable Housing, Social Security Disability Benefits, CalABLE, and Medi-Cal insurance. The evaluations reported that they all liked the activity and all learned something new from the activity and will use what they learned from it. Funds leveraged include use of AV equipment and room space for a total of approximately $400. (18 FA)

GOAL #6.1: The Council, in collaboration with our federal DD partners, will reduce service access barriers and decrease the disparity in available information, which describes services and supports that may be purchased throughout California's Regional Center system, by translating and providing that information in Spanish and tracking statewide POS disparity data for Spanish-speaking self-advocates and families.

- SCDD – None reported.

GOAL #6.2: The Council will increase the knowledge and skills of people with I/DD to move from institutional to community settings and to increase their ability to self-advocate.

- SCDD provided information to self-advocates at a work program in Napa, California regarding nutrition assistance and new savings options. Information discussed included the new rules that allow seniors and people with disabilities to apply for CalFRESH, monthly food benefits assistance, as of June 1st. Participants were given information on how to apply and where to go to get assistance with the CalFRESH application process, including contacting the local regional center office as a client of the regional center. Discussion also included information on the CalABLE account. Information included how individuals with disabilities can save money in their own name, in a special account, and still keep their SSI and MediCal benefits. A SCDD overview was also provided. The CalFRESH and CalABLE factsheet were distributed. (25SA/ 6OTH)

GOAL #6.3: The Council will increase outreach, training, and technical assistance to improve the quality of and access to services, including (but not limited to) Regional Centers,

education, transportation, public benefits, child care, and recreation for people with I/DD and their families.

- SCDD staff, serving in an advisory role specific to the accessibility and functional needs of people with disabilities, gave feedback on the new faregate design at the Richmond BART station. This new design, meant to confront the problem of fare evaders, is intimidating when first seen because there is a double gate, one at the head level and one at the waist/thigh level. Both open and close at the same time. Persons with disabilities shared concerns about being hit in the head by these gates. Demonstrations were done by BART staff to show that people will not be hit in the head by these gates. Staff suggested programing the gates to stay open longer for those who need more time, especially with luggage or guide dogs. (24SA/ 15OTH)
-

GOAL #6.4: The Council, in consultation with its federal partners, will increase identification, advocacy and/or sponsorship of legislative, regulatory, policy, procedure and/or practice changes to increase access to quality community-based services for people with I/DD and their families – including competitive integrated employment, housing, health and public safety, and education throughout the lifespan.

- SCDD participated in the Legislative Advisory Committee. Staff gave input on legislative senate bills affecting the IHSS program in the state and local area. Aids for area lawmakers gave Legislative Field Representative Reports to the committee on various bills focusing seniors and the disabled. SCDD staff disseminated SCDD and then the CalFRESH program changes and handed out resource materials that aid in identifying local stakeholders that can assist people to re-apply for added food benefits in the county. (5FA/ 12OTH)

September 2019

CRA / VAS

Clients' Rights Advocacy and Volunteer Advocacy Services

Census as of August 1, 2019 **Total Population: 318**

Northern STAR	**3**	Porterville DC	**229**
Fairview DC	**38**	Canyon Springs CF	**48**

Program Activity for June and July 2019

Northern STAR Unit formerly Sonoma Developmental Center

SDC placed the last individual on December 17, 2018. SDC campus will transfer to Dept of General Services from DDS on June 30, 2019. Northern STAR unit moved to the permanent residence in Vacaville. The VAS Program attended: 3 IPPs 2 Special team conference, 1 transition meetings, 1 day programming review, 19 community placement review meetings, 90 follow up contacts. CRA serves all clients in the Northern STAR.

Canyon Springs Community Facility

As of August 1, 4 clients are admitted to Desert STAR. CRA reviewed 4 denial of rights; 2 human rights/behavioral meetings, 6 IPPs, 5 transition meetings, facilitated 2 self-advocacy meetings, attended 18 Emerging Risk Notification; assisted 9 clients with court communication, provided 6 rights and other trainings staff. VAS attended 9 IPPs, 10 special meetings, 2 transition meetings, 4 community provider visits at CS, 6 community home observations, 2 self-advocacy trainings conducted. VAS Coordinator attended 6 professional groups and/or trainings in the community.

Fairview Developmental Center

CRA attended following meetings: 14 transition, 10 IPPs or special team meetings, 2 denial of rights, conducted 5 FDC employee rights trainings; 7 acute crisis meetings, 3 human rights/behavior support committees, 1 court hearing. CRA serves all clients in the STAR unit. VAS Coordinator and advocates attended following meetings: 2 IPP, 22 transition, 2 denial of rights, 2 Human rights meetings, and facilitated a self-advocacy meeting.

Porterville Developmental Center

CRA attended 8 human rights meetings, 13 IPPs, 16 transition meetings, 2 People First/human rights meetings, 7 escort reviews, 22 denial of rights reviews, 3 court appearances, 3 postural restraint review, and 1 bioethics meeting, 2 restricted access meetings, provided 1 staff trainings. VAS attended at PDC and in the community: 12 IPPs, 55 transition meetings, 6 escort reviews, 4 self-advocacy meetings, 1 human rights committee, 1 bioethics meeting, 1 advisory meeting, 2 self-determination, 12 court hearings. A CRA/VAS team member attends every transition meeting for PDC clients.

SCDD AT WORK INSIDE CALIFORNIA DEVELOPMENTAL CENTERS

SCDD provides comprehensive clients' rights advocacy services (CRA) and volunteer advocacy services (VAS) for persons with I/DD who reside in or are transitioning out of state developmental centers and the state operated community facility through an interagency agreement with DDS.

Project Staff

North Star - Sonoma Developmental Center

Ross Long, CRA/VAS

Michele Sloane, Office Tech

Porterville Developmental Center

Erika Flores, CRA

Judi Muirhead, VAS

Connie Wilson, Office Tech

Fairview Developmental Center

Laurie St. Pierre, CRA/VAS

Canyon Springs Community Facility

Robbin Puccio, CRA

Julie Hillstead, VAS

CRA/VAS Project Manager

Holly R. Bins

holly.bins@scdd.ca.gov

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September 2019

Quality Assessment

A PROJECT OF THE STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

www.scdd.ca.gov/qap

The National Core Indicators (NCI) are standard measures used across states to assess the outcomes of services provided to individuals with intellectual/developmental disabilities (I/DD) and their families. Indicators address key areas of concern such as employment, respect/rights, service planning, community inclusion, choice, health and safety. All responses to the surveys are confidential. The aggregated data that results from NCI surveys are often used to inform strategic planning, produce legislative reports, and prioritize quality improvement initiatives.

Child Family Survey Cycle Closed

SCDD has completed the third collection cycle of Child Family Surveys (CFS). After mailing surveys to **71,234** families, a total of **10,866** responses were received. Those eligible to participate in this cycle are families across California, with children 3-18 years of age living at home and receiving at least one regional center funded service.

The following pages break down the response rates by Regional Center, language and type of response.

HSRI and UC Davis will continue to aggregate the data collected and compile public reports for use by Regional Centers and other stakeholders.

For more information on the Quality Assessment Project and National Core Indicators visit:

www.scdd.ca.gov/qap

Scan QR Code to go directly to QAP Webpage

QA Coordinator Regional Center Assignments

Deborah Kindley
Support Staff: Marcie Yates
Far Northern Regional Center
North Bay Regional Center
Redwood Coast Regional Center

Ron Usac ▪ Angel Wiley
Support Staff: Valerie Buell
Golden Gate Regional Center
Regional Center of the East Bay
San Andreas Regional Center

George Lewis
Support Staff: Marigene Tacan-Regan
Alta California Regional Center
Central Valley Regional Center
Valley Mountain Regional Center

Jenny Villanueva
Support Staff: Dinah Pio de Roda ▪ Marina Bchtikian
East Los Angeles Regional Center
Frank D. Lanterman Regional Center
Harbor Regional Center
North Los Angeles Regional Center
San Gabriel Pomona Regional Center
South Central Los Angeles Regional Center
Westside Regional Center

Nancy Dow
Support Staff: Suza Szewiola
Regional Center of Orange County
San Diego Regional Center

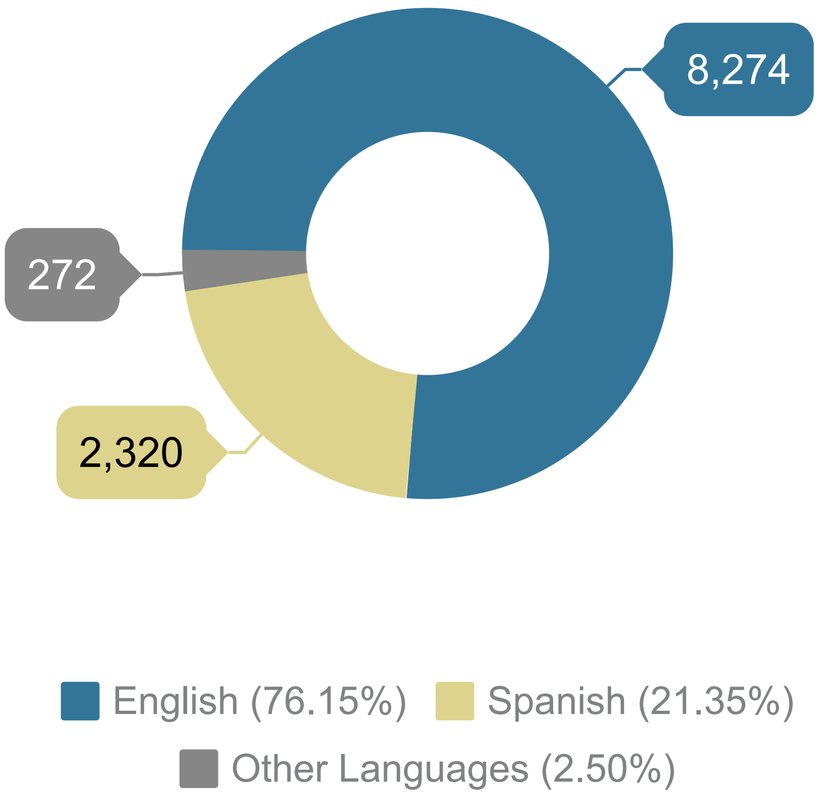
Carol Nakamura-Robinson
Support Staff: Valarie Macias
Inland Regional Center
Kern Regional Center
Tri-Counties Regional Center

Child Family Survey Collection Quick Look

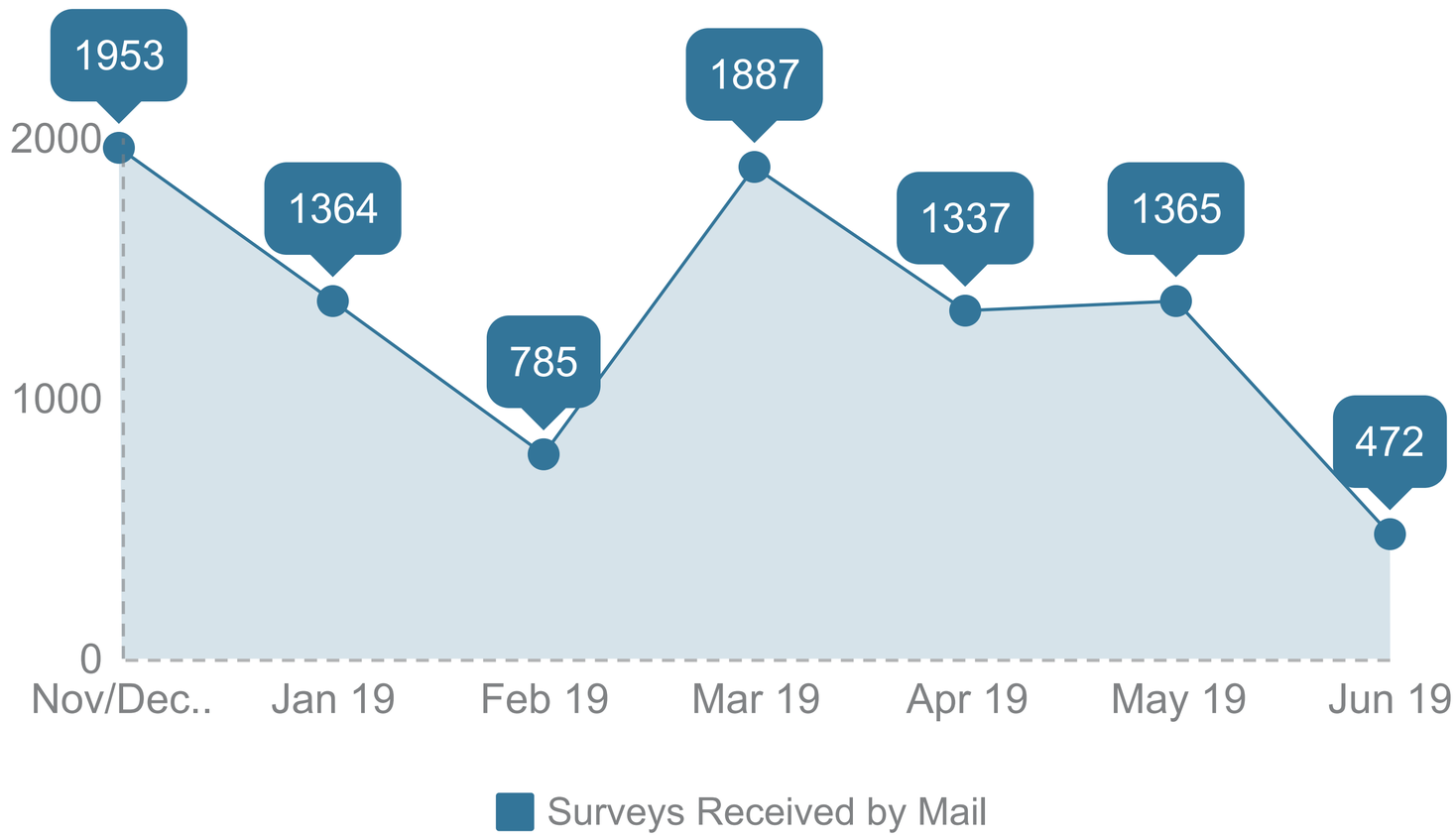
scdd.ca.gov/qap

Reporting time frame: Nov 2018 - June 2019

Response Rate



Paper surveys received Monthly



Surveys Received by Mail

9,163

Direct Entry -Surveys entered Online by family members

1,703

Total Child Family Survey Responses

10,866

13 Available Survey Languages

Number of Families Who Were Mailed Surveys

71,234

SEPTEMBER 17, 2019

AGENDA ITEM 10
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Sponsorship Request

Deputy Director of Administration Doug Sale will present a sponsorship request from the Fetal Alcohol Spectrum Disorder (FASD) Network. This sponsorship request would assist with funding for a one-day, six-hour IEP (Individualized Education Program) training conference. The FASD Network's sponsorship application documents have been included in the packet for review. SCDD has approved sponsorships for this organization in prior years.

A chart of the current fiscal year's sponsorship awards has been included in the packet for reference.

Action Recommended
Approve the FASD Network's Sponsorship request.

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2019 Sponsorships Awarded

Name:	Event Date:	Amount Requested:	Amount Awarded:	Amount Invoiced:
Bay Area People First	10/18/19	$900	$900	$0
Care Parent Network	10/26/19	$1,500	$1,500	$0
San Diego Committee on Employment for People with Disabilities	10/22/19	$1,500	$1,500	$0
	Totals:	$3,900	$3,900	$0

	Totals:	$7,800	$7,800	$0

COUNCIL AGENDA ITEM DETAIL SHEET

ISSUE: FASD Network of Southern California.

AMOUNT: $1,500.00

BACKGROUND: The California State Council on Developmental Disabilities (SCDD) supports events that promote self-advocacy, leadership and education, thereby enabling people with developmental disabilities and their family members to expand their knowledge and skills.

ANALYSIS/DISCUSSION: FASD Network of Southern California is requesting a sponsorship for the IEP Training One-Day (6-hour) Conference: Understanding the IEP Document & Beyond SMART Goals. The event is scheduled for October 5, 2019.

The objective of the event is to attract caregivers and professionals who are caring for children and youth with special educational need requirements from all economic backgrounds. They especially want to reach out to those whose first language is not English and will provide translators as needed. The goal is to teach the attendees how to navigate the IEP document using their own child's/client's IEP document as every school district has their own forms.

The morning session will address Understanding the IEP Document and will engage the learner in a hands-on learning experience that allows families and service providers to better understand their own child's/client's IEP. Participants are asked to bring a copy of their child's/client's IEP to the training. The afternoon session will be on Beyond SMART Goals and will teach how to ensure the child's/client's IEP has goals that are not only appropriate and measurable but also reasonable and logical. By participating in creating appropriate, well-written goals, parents/service providers will increase the likelihood of creating a solid, supportive IEP document.

They are expecting up to 125 participants with most of the attendees being parents and foster/kinship caregivers. Professionals such as social workers, Regional Center Case coordinators, special education advocates, or educational consultants are also expected to be in attendance.

The event will have one speaker, Kelly Rain Collin, Ed.M., the founder and director of Healthy Minds Consulting. She holds two Bachelor degrees from California State University, Northridge: Child Development, with a specialization in Child Mental Health, and Psychology.

SCDD funding would pay for the speaker's fee.

Last year, FASD was awarded a sponsorship for Wrightslaw in the amount of $999.00. The funds were used for the speaker's fee.

COUNCIL STRATEGIC PLAN GOAL/OBJECTIVE: Individuals with developmental disabilities, their families and their support and/or professional staff will increase their knowledge and skills so as to effectively access needed educational and/or community-based services through at least 225 trainings, conferences, workshops, webinars, and/or resource materials developed by the Council on topics such as rights under IDEA, rights under California's Lanterman Act etc. on an annual basis.

PRIOR COUNCIL ACTIVITY: Since the beginning of FY 2019-20 the Council has awarded $3,900 in funds for sponsorship requests. The Council allocates $25,000 per fiscal year for sponsorships. The fiscal year began July 1, 2019.

STAFF RECOMMENDATION: Approve FASD's request for sponsorship.

ATTACHMENTS(S): FASD's request for sponsorship.

PREPARED: Kristie Allensworth August 19, 2019

FASD NETWORK OF SOUTHERN CALIFORNIA

SCDD Sponsorship Application

IEP Training One-Day (6-hour) Conference: Understanding the IEP Document & Beyond SMART Goals
Saturday, October 5, 2019

Annette Kunzman, Treasurer
annettek@fasdsoutherncalifornia.org
P.O. Box 595
Manhattan Beach, CA 90267
(310) 717-9763

Grant Requested: $1,500 to pay for the Speaker's fee

The approximate total cost of this event will range from $7,000 to $9,000.

This training will be conducted in two parts. The morning session will address *Understanding the IEP Document* and will engage the learner in a hands-on learning experience that allows families and service providers to better understand their own child's/client's IEP. In order to obtain the most personally relevant learning experience, participants are asked to bring a copy of their child's/client's IEP to the training. The afternoon session will be on *Beyond SMART Goals* and will teach how to ensure the child's/client's IEP has goals that are not only appropriate and measurable but also reasonable and logical. By participating in creating appropriate, well-written goals, parents/service providers will increase the likelihood of creating a solid, supportive IEP document.

During the *Understanding the IEP Document* morning session attendees will: 1) improve their understanding of the IEP document, 2) increase their knowledge of commonly used IEP terminology, 3) learn the difference between accommodations and modifications (and why it matters), 4) understand the term "Least Restrictive Environment" and why this is important, and 5) discover how increasing their knowledge of special education documentation can enhance their effectiveness in advocating for their child/client.

In the afternoon session, *Beyond SMART Goals*, attendees will learn to: 1) analyze the long-term versus short-term outcomes of each goal, 2) apply logic to think critically and analytically about goals, measurement, and outcomes, 3) work to reduce the gap between ability and achievement, 4) ensure baselines and goals are measured in the same terms, and 5) identify poorly written and well written goals.

The objective of the event is to attract caregivers and professionals who are caring for children and youth with special educational need requirements from all economic backgrounds. We especially want to reach out to those whose first language is not English, as they are often at a disadvantage when dealing with our school systems. Therefore, we will be providing translators as needed. Our goal is to teach the attendees how to navigate the IEP document using their own child's/client's IEP document as every school district has their own forms. Then we will help them craft effective, measurable, and appropriate IEP objectives.

We hope to attract up to 125 participants to the conference and expect that the vast majority (approximately 85%) of the attendees will be parents and foster/kinship caregivers. We are estimating that the remaining 15% of the attendees will be professionals such as social workers, Regional Center Case coordinators, special education advocates, or educational consultants.

In order to help those parents/caregivers with childcare needs to attend the training, we are offering childcare at a moderate fee of $10 per child. We have hired a professional childcare organization, Rest Assured Sitters, to manage the childcare at the Wellnest facility. Depending on ages, numbers, and needs, the cost of the sitter service could range from as low as $700 to as much as $4,200 even with limiting the capacity to 30 children. This is our most difficult expense to estimate at this time.

The event will have one speaker, Kelly Rain Collin, Ed.M., the founder and director of Healthy Minds Consulting. She holds two Bachelors degrees from California State University, Northridge: Child Development, with a specialization in Child Mental Health, and Psychology. Her Masters degree was earned at the Harvard Graduate School of Education, with a specialization in Risk and Prevention. This unique academic background provided the foundation for Kelly's work with children who are simultaneously experiencing educational and mental health difficulties. Since 1990, Kelly has been working with at-risk children and youth, including children who are deaf or hard of hearing, children living with HIV/AIDS, and children prenatally exposed to alcohol and other drugs. She has provided educational consultation and advocacy support to therapists and families in the Los Angeles area for more than fifteen years. She also serves as the Education Liaison to the Juvenile Mental Health Court and provided Educational Consultation for a psychiatric clinic co-run by Westside Regional Center and University of California, Los Angeles (UCLA) Neuropsychiatric Institute (NPI). Ms. Collin's fee is $1,500 for which we are asking SCDD for a Sponsorship.

Co-sponsors of this event include the L.A. office of SCDD and Wellnest (formerly Los Angeles Child Guidance Center). Wellnest is a private nonprofit organization that, through a holistic approach to emotional well-being, offers hope, healing and opportunity to the children, young adults, families, and communities they serve. Their commitment remains steadfast as they enter their second century of service. Their vision is that everyone has access to the support services needed to achieve the emotional well-being critical to reaching their full potential.

The FASD Network of Southern California plans to provide up to $1,000 in grants for attendees. Wellnest is donating their facilities and staff for the event, while SCDD is providing copying and translating of marketing and training materials for the event. All of the above-mentioned organizations will staff a vendor table at the event.

FASD Network of Southern California has produced the Flyer for the training. (See attached.) Marketing and registration of the conference has begun with Wellnest setting up and managing the Constant Contact registration page for the event, the link for which is provided on the Event page of FASD Network's website. The flyer has been emailed and posted by all the co-sponsors of the event to their respective distribution lists and constituents. Additionally, FASD Network has posted the conference information and date on its website, public Facebook page, and private Facebook group. Finally, we are marketing the event to the L.A. Department of Children & Family Services, the largest foster care system in California, local Regional Centers, and to the community colleges in our area that provide Foster/Kinship Caregiving classes. We will also be sending registration flyers to the local SELPAs in our area.

We received a $999 sponsorship from SCDD last year for the Wrightslaw Conference we co-hosted on September 7, 2018.

Please see the attached spreadsheet for our budget of the training.

Finally, please see the attached Letters of Recommendation.

Sponsorship Request Application Checklist

The checklist below will help you identify the information needed to complete the sponsorship request application. We suggest you print this page to use while you gather information for the sponsorship application.

To allow sufficient time for processing and review, we recommend that sponsorship requests be submitted at least 3 months before an event. Please submit this checklist with the sponsorship request application.

Information Checklist

- ☑ Name of your Company/Organization
- ☑ Name of Project/Event/Program
- ☑ Project/Event Date
- ☑ Contact Name
- ☑ Contact Email, Address and Phone Number
- ☑ Amount of Funding Requested
- ☑ Approximate Total Cost of Project/Event
- ☑ The answer to this question: How this event/conference will increase the ability of consumers and family members to exercise control, choice and flexibility in the services and supports they receive, including a description of the specific way SCDD's funding would be utilized
- ☑ Event/Program Objectives
- ☑ Target Audience: The number and type of expected attendees (i.e. teachers, providers, administrators, etc.), including how many of those attendees are expected to be consumers and family members
- ☑ The answer to this question: How many presenters or panelists will participate in the event and what number of the presenters or panelists will be consumers
- ☑ A list of other sponsors/major contributors
- ☑ The answer to this question: How you will conduct outreach to increase consumer and family involvement in the conference
- ☑ Have you included a complete and total budget, including the amount you are requesting ($999 limit), details on the amount and sources of other funds solicited or obtained

- ☑ Have you included a list of other SCDD sponsorships and grants you have previously requested and/or received
- ☑ Have you included a letter of recommendation from a consumer and/or family organization that supports your efforts to improve consumer and family self-advocacy

IEP TRAINING - October 5, 2019

Understanding the IEP Document & Beyond SMART Goals

Location:

WELLNEST (formerly Los Angeles Child Guidance Clinic)
3787 S. Vermont Ave.
Los Angeles, Ca 90007

Understanding the IEP Document

A hands-on learning experience that allows families to better understand their own child's IEP.
Participants must bring a copy* of their child's IEP to the training.

- Please bring a copy (not your original) of your child's IEP with you to the training.

Beyond SMART Goals

Participants will also learn how to ensure their child's IEP has goals that are not only appropriate and measurable, but also reasonable and logical. Having appropriate, well-written goals is a defining feature of a solid, supportive IEP.
This training will increase families' ability to fully participate in the goal-writing portion of the IEP.

Registration Fee

Parent/Caregiver/Student - $50
Professional - $75

Register Here:

https://tinyurl.com/IEP-FASDWellnest

Regional Center Vendor #: PD3672

California State Council on Developmental Disabilities

Presenter

Kelly Rain Collin, Ed.M.
https://www.healthymindsconsulting.com/about-us/team/

Healthy Minds CONSULTING

FASD NETWORK OF SOUTHERN CALIFORNIA

Wellnest
EMOTIONAL HEALTH & WELLNESS

Formerly Los Angeles Child Guidance Clinic

IEP Training: The IEP Document & Beyond SMART Goals

Incomes:			
Registrations			
Caregivers / Students $50 (1)	$	4,250	
Professionals $75		1,125	
Total Registration Fees (2)	$	5,375	
Childcare Fees $10 per child (30)	$	300	
SCDD Scholarship	$	-	
Total Incomes:	$	5,675	
Expenses:			
Speaker Fee	$	1,500	
Facility Fee		-	Wellnest donation
Marketing, Printing		100	Plus In-Kind printing and translation of documents by LA SCDD
SWAG		500	
Childcare $35 /hr. /sitter (3)		2,520	The biggest unknown - # and ages, the younger the more sitters required
Spanish Translator		500	
Translator equipment rental		150	May possibly get donated
Food		1,950	
Total Expenses:	$	7,220	
Excess Income Over Expenses:	$	(1,545)	

Notes:
(1) Includes $1,000 Tuition Grant Funds
(2) Assumes 85 caregiver /students and 15 professionals
(3) Assumes 30 children and 9 sitters

VIOLENCE INTERVENTION PROGRAM
VIP Community Mental Health Center, Inc.

March 26, 2018

California State Council on Developmental Disabilities
1507 21st Street, Suite 210
Sacramento, CA 95811

RE: Letter of Recommendation

To Whom This May Concern:

On behalf of the Violence Intervention Program (VIP), I am pleased to provide this letter of recommendation for the FASD Network of Southern California for their current sponsorship application to the California State Council on Developmental Disabilities for the Wrightslaw "From Emotions to Adovcacy" Conference taking place on September 7, 2018 in Los Angeles, California.

The FASD Network of Southern California (FASD Network) provides vital information, advocacy, education, and support resources for parents, caregivers, advocates, educators, and treatment professionals of persons who have been diagnosed with Fetal Alchohol Spectrum Disorder (FASD) or anyone who is suspected of being affected by FASD living in the Southern California region. Their dedication to bringing awareness and advocating for this specific population is unparalleled in this area. For many years now, VIP has utilized the FASD Network as a vital support resource for our families and as an educational resource for some of our clinical staff. Conversely, the FASD Network has often made family referrals to our in-house FASD programs, which include the Triumph program and Families Moving Forward (FMF).

Since beginning to offer support services and interventions for children who have been diagnosed with Fetal Alcohol Spectrum Disorder (FASD) in 2009, VIP still remains one of the very few service providers to this population in Los Angeles County. Founded in 1984, the Violence Intervention Program (VIP) has been the leader in building transformative programs that raise the standard of care for all vulnerable children and families in Los Angeles County. Charged with the mission of protecting and advancing the welfare of victims of child abuse, neglect, sexual assault, and family violence, we seek to significantly better their lives through comprehensive medical, mental health, and supportive programs that promote not only healing, but also self-confidence and personal empowerment. As the largest child abuse program in the County, VIP serves approximately 20,000 victims of abuse and family violence each year.

I am pleased to be a supportive partner to the FASD Network of Southern California and I enthusiastically support and commend their critical work.

Respectfully,

Astrid Heppenstall Heger, M.D.
Chief Executive Officer (CEO)

Katrina M. Devine, MSW
808 S Westchester Dr.
Anaheim, CA 92804

August 11, 2019

Ref: FASD Network of Southern California

To Whom It May Concern:
It is my pleasure to recommend the FASD Network of Southern California as the recipient of your grant. For a number of years now, I and, in turn, my family have benefited from the information and support that the Network has provided. I gain valuable insights and help through their private Facebook group, Website, and support meetings. They also have hosted some amazing conferences that have helped me with dealing with the very difficult and complex issues of FASD and its effects on my family. Their support has been invaluable to me.

Last year I was able to attend the 3-day Diane Malbin Conference that the Network sponsored with the help of a grant that the Network provided to me. Being able to sit and soak in all of Diane's wisdom and ask her questions specifically geared towards my daughters' needs renewed me and motivated me to continue well on this journey. Her training, understanding of a Brain-Based Approach to FASD and other Neurobehavioral Disabilities, has helped me more successfully parent my own girls who were adopted from the foster care system and have FASD. As I am a social worker, I also use this knowledge to help other foster/adoptive parents better understand their own children.

This organization is a lifeline to me and other families. There are few places where I can seek help for the issues that my daughters and family are going thru where I am told, "We get it! We've been there. We understand. This is what's worked for us. And here are some more resources." The Network has been a true lifeline for me.

Thanks for considering the FASD Network of Southern California for your grant. Please let me know if I can be of any other assistance.

Sincerely,

Katrina M Devine, MSW

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SEPTEMBER 17, 2019

AGENDA ITEM 11
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Executive Director Evaluation Tool and Timeline

At the August 14, 2019 Executive Committee meeting, Committee members voted to move the 2018-2019 Executive Director Evaluation Tool and Timeline forward to the full Council for approval.

The following information will be gathered separate from the Executive Director Evaluation:

- Findings and recommendations from the California State University Northridge Organizational Climate Survey of all SCDD staff that was conducted earlier this year. This information will be used by the Council to identify goals, recommendations and priorities for the Executive Director in the coming year, not for evaluation purposes.
- The Chair of the Executive Committee will identify and develop survey questions for 20-30 developmental disability community stakeholders. Input will be used by the Council to identify goals, recommendations and priorities for the Council, Regional Advisory Committees, Executive Director, and staff for improved partnerships and customer satisfaction, not for evaluation purposes.

Attachments

- Attachment A: Executive Director Self Evaluation Report to the Council
- Attachment B: Council Executive Director Evaluation Tool
- Attachment C: Executive Director Evaluation Timeline

Action Recommended

- The Council approve the 2019 Executive Director Self-Evaluation Report, Evaluation Tool and Timeline.

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ATTACHMENT A

Executive Director Self-Evaluation Report to the Council

A summary of activities performed during

Fiscal Year 2019

(July 1, 2018 - June 30, 2019)

A. POLICY DEVELOPMENT, PLANNING AND COORDINATION

Council Support and Communication

Task Areas

- **A1.** Keeps the Council informed about state and federal laws impacting the rights of individuals with intellectual and developmental disabilities.
- **A2.** Keeps the Council informed about headquarter and regional office activities and needs.
- **A3.** Notifies the Council of any pending or emerging issues related to Council programs, policy and administrative matters.
- **A4.** Provides training to Council members on statutory responsibilities under federal and state law.
- **A5.** Works with Council leadership to develop meeting agendas, materials and presentations.

Activities Performed

DRAFT

B. POLICY DEVELOPMENT AND ADVOCACY

Advocacy

Task Areas

B1. Ensures development and implementation of the Council's State Plan.

B2. Develops, recommends, and represents the Council's positions that positively affect the rights and interests of individuals with intellectual and/or developmental disabilities.

External Relations

B3. Maintains effective relationships, and acts as a liaison with Disability Rights California, the University Centers for Excellence and the National Association of Councils on Developmental Disabilities.

B4. Maintains effective relationships with disability groups and other people and organizations interested in disability issues.

B5. Represents the Council to the Governor's Office, Legislature and other federal, state, and local agencies.

B6. Maintains effective relationships between the Council and state and federal agencies that provide funding to the Council.

B7. Serves as a spokesperson for the Council.

Activities Performed

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C. GENERAL ADMINISTRATION AND MANAGEMENT

Program Administration and Planning

Task Areas

- **C1.** Manages day-to-day operations of the Council.
- **C2.** Ensures Council's compliance with state and federal laws.
- **C3.** Hires, supervises, trains and evaluates staff.
- **C4.** Effectively uses money and staff resources to achieve Council goals.

Fiscal

- **C5.** Develops and manages the Council's annual budget.
- **C6.** Develops and maintains ways to track spending and makes recommendations about funding, or spending, problems.
- **C7.** At each meeting, provides the Council with information about funding, spending and any fiscal concerns.

Personnel Management

- **C8.** Mentors and builds the skills of Council staff.
- **C9.** Supports the development of effective teamwork among Council staff.
- **C10.** Demonstrates sensitivity and good judgment when working with Council staff.

Activities Performed

DRAFT

D. COUNCIL RECOMMENDATIONS AND PRIORITIES FROM THE PY 2018 EVALUATION REPORT

D1. Budget

- Conduct an internal financial audit to ensure we remain in compliance with all statutory requirements and to develop a plan to use the "unspent" funds from previous years.
- Allow for more transparency to both Council Members and SCDD staff regarding the budget development process.
- Ensure cross-training occurs so that more staff become aware of the annual budget process.

Activities Performed

D2. Staffing / Personnel

- Executive Director get leadership training.
- Develop a training budget for staff, providing career growth opportunities.
- Work with the Executive Committee to develop standards and protocols for Council officers and Executive Committee to communicate with legal counsel.
- Develop and implement a strategy to address the staffing shortage.
- Hire staff that reflect the diversity of the State of California.
- Clarify and Communicate roles and responsibilities for SCDD staff, establishing core values that reinforce mutual respect for all. Foster a safe place for open discussions free of retaliation and harassment and consider mediation, with staff when appropriate.

Activities Performed

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D3. Operations / Communications

- Develop effective protocols for timely responses to Council Members and staff concerns.
- Work with the Council, Executive Committee and staff to develop short and long-term internal SCDD strategic goals.
- Seek ideas from both Council Members and staff on creative ways to meet the obligations of the Council and build capacity through system change.

Activities Performed

D4. Outreach / Partnership

- Hire a Public Information Officer (PIO) and develop an "Ambassador" program encouraging and empowering Council members to make contact with legislative representatives. Communicate through all media to spread the word about SCDD.

Activities Performed

D5. Professional Development Plan

The activities performed in Section D constitute my Professional Development Plan activities to address and resolve the Council's concerns in the PY 2018 evaluation report.

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E. EXECUTIVE DIRECTOR SELF-REFLECTION

E1. For the different task areas of my position:

i. What went well this year?

ii. What could have gone better? Why? How?

E2. What are interests/skills that I want to develop this upcoming year? How will I go about developing them? What assistance do I need?

E3. What goals/objectives do I have for the upcoming year?

E4. What elements of my job do I find most difficult?

E5. What elements of my job interest me the most, and the least?

DRAFT

E6. What feedback do I have for the Council? Do I have suggestions for better communication, management, priority setting, collaboration, or staff development?

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ATTACHMENT B

Executive Director Evaluation Tool

Fiscal Year 2019

(July 1, 2018 - June 30, 2019)

Approved
XXXXXX Council Meeting

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES
2019 EXECUTIVE DIRECTOR EVALUATION SUMMARY

The Developmental Disabilities Assistance and Bill of Rights Act of 2000 (federal DD act) requires that the Executive Director of the Council be evaluated on an annual basis. The annual evaluation consists of the Council's consideration of: 1) The Executive Director's Self-Evaluation Report to the Council; and 2) Recommendations and Priorities adopted by the Council from the prior year's Executive Director Evaluation.

The process for evaluating the Executive Director is:

1. The Executive Director will submit a self-evaluation report that will include the following:
   - A summary of the activities performed in the three major task areas of the Executive Director's duty statement;
   - A summary of the activities performed in addressing the Council's Recommendations and Priorities from the prior year's evaluation; and
   - A self-reflection that summarizes what went well, what could have gone better, the goals and objectives for the next year, concerns and feedback for the Council.

2. The Council will select a non-staff third party with expertise in State personnel policies to oversee and manage the Executive Director Evaluation. The third party will oversee the distribution of the evaluation questions to the Council, collect and tabulate the evaluation results, aggregate written comments to prepare the report, share the responses with the Chairperson, and inform the Chairperson of completion and results.

3. The Executive Director's Self-Evaluation report is

incorporated into the evaluation tool. Once completed, members must return the evaluation to the third party engaged to collect and compile response data.

4. Each evaluation is logged onto a worksheet and summarized by the third party engaged to collect and compile the response data.

5. The third party will prepare a summary report of the data and provide it to the Chairperson.

6. The Chairperson with the assistance of the third party, if desired, will present the summary report along with evaluation materials, statistical data, the Goals and Priorities from the prior year's evaluation, and all other information to the Executive Committee during a closed session. The Executive Committee will approve a draft 2019 Executive Director Evaluation report and recommendation(s) to be considered by the full Council.

7. The Executive Committee with the assistance of the third party, if desired, will present the draft 2019 Executive Director Evaluation report and recommendation(s) to the full Council during a closed session. The Council will approve the final Executive Director Evaluation report and recommendation(s).

8. In open session, the Executive Director and Council then meet to discuss salary/bonus, etc., if applicable.

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State Council on Developmental Disabilities
2019 Executive Director Evaluation Questions

DIRECTIONS: For each numbered item below, please provide your rating regarding the Executive Director's performance of each task area by selecting one of the following:

RATING CATEGORY	MEANING
Exceeds expectation	Performance consistently exceeds standards
Meets expectation	Performance fully meets standards
Needs Improvement	Improvement needed for performance to meet standards

You may, but are not required to, provide comments on the Executive Director's performance of each task area. If sending your responses in paper form, you may attach additional pages for your comments, if needed.

* PLEASE NOTE YOUR RESPONSES WILL REMAIN ANONYMOUS *

A. Policy Development, Planning and Coordination

Council Support and Communication

A1. The Executive Director keeps the Council informed about state and federal laws impacting the rights of individuals with intellectual and developmental disabilities.

☐ Exceeds expectation
☐ Meets expectation
☐ Needs improvement
☐ Do not have enough information to form an opinion
Comments

_____

_____

A2. The Executive Director keeps the Council informed about headquarter and regional office activities and needs.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

A3. The Executive Director notifies the Council of any pending or emerging issues related to Council programs, policy and administrative matters.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

A4. The Executive Director provides training to Council members on statutory responsibilities under federal and state law.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

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A5. The Executive Director works with Council leadership to develop meeting agendas, materials and presentations.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

DRAFT

B. Policy Development and Advocacy

Advocacy

B1. The Executive Director ensures development and implementation of the Council's State Plan.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

B2. The Executive Director develops, recommends, and represents the Council's positions that positively affect the rights and interests of individuals with intellectual and/or developmental disabilities.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

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External Relations

B3. The Executive Director maintains effective relationships, and acts as a liaison with Disability Rights California, the University Centers for Excellence and the National Association of Councils on Developmental Disabilities.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

B4. The Executive Director maintains effective relationships with disability groups and other people and organizations interested in disability issues.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

B5. Represents the Council to the Governor's Office, Legislature and other federal, state, and local agencies.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

DRAFT

B6. The Executive Director maintains effective relationships between the Council and state and federal agencies that provide funding to the Council.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

B7. The Executive Director serves as a spokesperson for the Council.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

DRAFT

C. General Administration and Management

Program Administration and Planning

C1. The Executive Director manages day-to-day operations of the Council.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

C2. The Executive Director ensures Council's compliance with state and federal laws.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

C3. The Executive Director hires, supervises, trains and evaluates staff.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

DRAFT

C4. The Executive Director effectively uses money and staff resources to achieve Council goals.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

Fiscal

C5. The Executive Director develops and manages the Council's annual budget.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

C6. The Executive Director develops and maintains ways to track spending and makes recommendations about funding, or spending, problems.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

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C7. At each meeting the Executive Director provides the Council with information about funding, spending and any fiscal concerns.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

Personnel Management

C8. The Executive Director mentors and builds the skills of Council staff.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

C9. The Executive Director supports the development of effective teamwork among Council staff.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

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C10. The Executive Director demonstrates sensitivity and good judgment when working with Council staff.

- ☐ Exceeds expectation
- ☐ Meets expectation
- ☐ Needs improvement
- ☐ Do not have enough information to form an opinion

Comments

_____

_____

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D. Council Recommendations and Priorities from the 2018 Evaluation Report

D1. The Executive Director's Professional Development Plan satisfactorily addressed and resolved the Council's concerns in the 2018 evaluation report.

☐ Yes
☐ No
Comments

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ATTACHMENT C

2019 EXECUTIVE DIRECTOR EVALUATION TIMELINE

DATE	ACTION
August 2019	• Council Chair presents E.D. evaluation process and timeline to the Executive Committee for consideration at the August 14, 2019 Executive Committee meeting. • Executive Committee approves E.D. evaluation process and timeline for presentation to the full Council for approval.
September 2019	• Executive Committee presents E.D. evaluation process and timeline and third party to the Council for consideration and approval at the September 17, 2019 Council meeting. • Council considers and approves the 2019 E.D. evaluation tool and third party. • E.D. begins work on self-evaluation report. • Deadline for submission of E.D. self-evaluation report to the third party is September 30, 2019.
October 2019	• Third-party sets up online evaluation survey to include the E.D. self-evaluation report and the evaluation tool approved by the Council. • Third-party distributes the E.D. evaluation report and survey tool electronically and, if requested, via U.S. mail to Council Members no later than October 7, 2019. • Deadline for completion of evaluation survey by Council Members is October 21, 2019. • Council Chair meets with E.D. to discuss self-evaluation report. • Third-party collects and tabulates the survey results, aggregates written comments to prepare report based on responses and provides report to the Council Chair by October 24, 2019. • Council Chair and/or third-party presents evaluation report to the Executive Committee for consideration during a closed session at the October 29, 2019 Executive Committee meeting. • Executive Committee finalizes the evaluation and

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	adopts a recommendation for final evaluation report and recommendation(s) and requested actions to be presented to the full Council.
November 2019	• Executive Committee presents its recommendation for the final evaluation report, recommendation(s), and requested actions to the full Council during a closed session at the November 14, 2019, meeting. • Council considers Executive Committee recommendation and approves the final E.D. evaluation report, recommendation(s), and requested actions. • Council Chair provides E.D. with approved E.D. evaluation report, recommendation(s), and requested actions by November 30, 2019.

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SEPTEMBER 17, 2019

AGENDA ITEM 12
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Developmental Disability Community Stakeholder Survey

As noted in Agenda Item 11, the Executive Committee would like to obtain information from a group of developmental disability community stakeholders/providers separate from the Executive Director Evaluation.

The Chair of the Executive Committee would identify and develop a set of survey questions for 20-30 developmental disability community stakeholders/providers. Input would be used by the Council to identify goals, recommendations and priorities for the Council, Regional Advisory Committees, Executive Director, and staff for improved partnerships and customer satisfaction, not for evaluation purposes.

The Executive Committee would like to obtain this information before the October 29 Executive Committee meeting so that it can be used to help identify goals, recommendations and priorities for the Council, Regional Advisory Committees, Executive Director, and staff for improved partnerships and customer satisfaction, and be included in the Council's 2020 Action Plan for the Executive Director.

In order to meet this October 29 deadline, the Council must delegate to the Chair of the Executive Committee the identification of stakeholders/providers and the development of the survey questions.

Action Recommended

- The Council approve the delegation of authority to the Chair of the Executive Committee the identification of stakeholders/providers and the development of the survey questions so that input can be received in time for the Council to include in its 2020 Action Plan for the Executive Director.

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SEPTEMBER 17, 2019

AGENDA ITEM 13
ACTION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Update Legislative Platform

The goal of this agenda item is to have Committee members review the Platform language and recommend changes, if needed.

The Platform provides the foundation for the Council's policy activities. It is used when the Council establishes its legislative priorities and decides its positions. The Council reviews the language periodically to see if there are changes/revisions needed.

Attachment(s)

Proposed Committee Edits to the Legislative Platform will be mailed and posted on the SCDD website separately from the Council packet, after the LPPC meets on 9/6/19.

Recommended Action

Approve the Legislative and Public Policy Committee's revisions to the Legislative Platform.

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SEPTEMBER 17, 2019

AGENDA ITEM 14
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Update on Public Safety Power Shutoffs

As extreme weather becomes more common, California's utilities are looking at ways to prevent fires, like the one in Paradise, CA. Power and gas companies are beginning the Public Safety Power Shutoff program. They are looking for ways to provide customers advance notice before turning off power.

During this item, the Council will discuss the need for the program, the steps that can be taken to turn off the power and turn it on again, and the impacts it can have on people with disabilities. Additionally, SCDD regional offices will present SCDD work in their communities on this program.

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Public Safety Power Shutoff
AFN Working Session

July 18, 2019

PSPS Event Notifications

Extreme weather threats can change quickly. **Our goal, dependent on weather, is to provide customers with advance notice prior to turning off power.** We will also provide updates until power is restored.

Timing of Notifications (when possible)

~48 HOURS
before electricity is turned off

~24 HOURS
before electricity is turned off

JUST BEFORE
electricity is turned off

DURING THE PUBLIC SAFETY OUTAGE

ONCE POWER HAS BEEN RESTORED

Working to Restore Power

We will only restore power when we are certain it is safe to do so. We expect to be able to visually **inspect the system for damage and restore power to most of our customers within 24 to 48 hours after extreme weather has passed**.

WEATHER ALL CLEAR

After the extreme weather has passed and it's safe to do so, our crews begin **patrols and inspections**.

PATROL & INSPECT

Crews **visually inspect** our electric system **to look for potential weather-related damage to the lines, poles and towers.** This is done by vehicle, foot and air during daylight hours.

ISOLATE & REPAIR DAMAGE

Where damage is found, **crews work to isolate the area** so other parts of the system can be restored. Crews work **safely and as quickly as possible** to make repairs.

RESTORE POWER

Once it is safe to energize, **a call is made to the PG&E Control Center** to complete the energization process. **Power is then restored to customers.**

NOTIFY CUSTOMERS

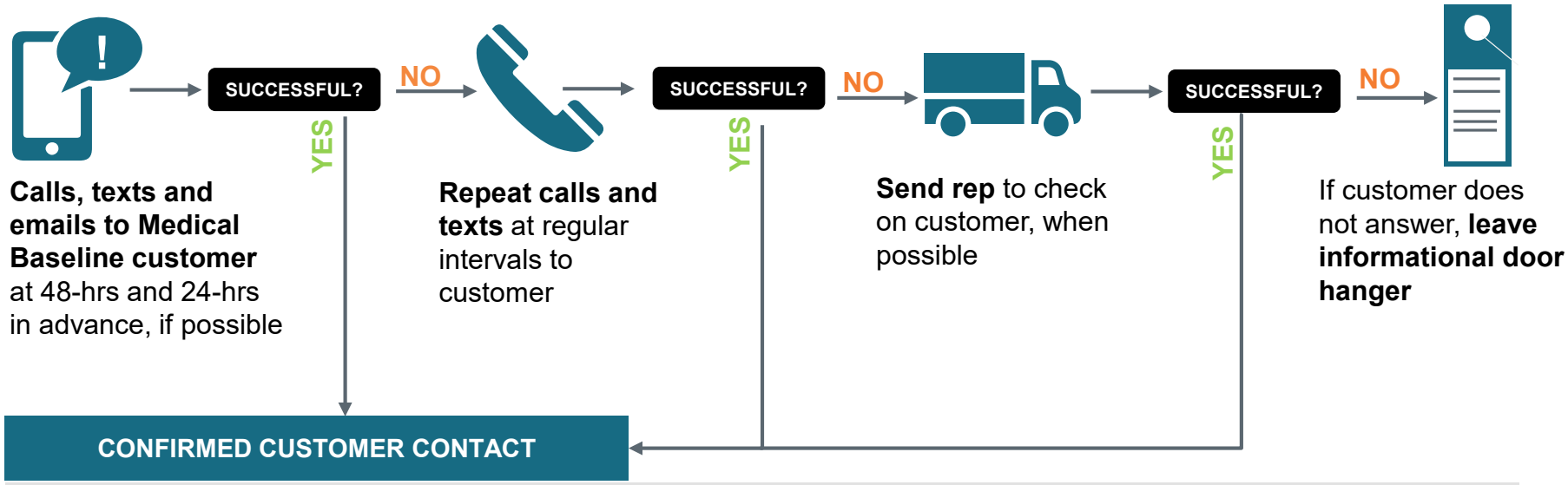
Customers are **notified that power has been restored**.

Because extreme weather can last several hours or days, for planning purposes, we suggest **customers prepare for outages that could last longer than 48 hours**.

Medical Baseline Outreach

In the event that we need to turn off power for safety, **we will take additional steps to reach customers who are enrolled in our Medical Baseline program.**

During an Event:



For Medical Baseline notifications, the notification is considered successful if the customer has answered a phone call, responded to a text message, opened an email or clicked on a link included in an email.

Reps will notify customer of Public Safety Power Shutoff and encourage them to spend time with a friend or family member, if needed. If customer is experiencing a medical emergency, rep will offer to dial 911 and wait with the customer until emergency services arrive.

SEPTEMBER 17, 2019

AGENDA ITEM 15
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Overview and Potential Impacts of Public Charge Rule

On August 14, 2019 the U.S. Department of Homeland Security (DHS) published a new rule on how it will determine if "an alien applying for admission or adjustment of status is inadmissible … because he or she is likely at any time to become a public charge." Being a "public charge" means that an individual relies on public benefits.

The DHS writes, "Self-sufficiency has long been a basic principle of U.S. immigration law. Since the 1800s, Congress has put into statute that individuals are inadmissible to the United States if they are unable to care for themselves without becoming public charges. Since 1996, federal laws have stated that foreign nationals generally must be self-sufficient. This final rule provides guidance on how to determine if someone applying for admission or adjustment of status is likely at any time to become a public charge."

There is concern that provisions of the public charge rule will disproportionately impact people with intellectual and developmental disabilities, as well as other disabilities like chronic health conditions, psychiatric disabilities, and significant physical disabilities. Disability Rights California states, "this rule will significantly increase the government's ability to consider discriminatory factors, related to an individual's health, when determining whether a person is deemed a public charge."

The Council will hear speakers on the Public Charge Rule and discuss the potential impacts on people with intellectual and developmental disabilities.

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U.S. Citizenship and Immigration Services

Final Rule on Public Charge Ground of Inadmissibility

Self-sufficiency has long been a basic principle of U.S. immigration law. Since the 1800s, Congress has put into statute that individuals are inadmissible to the United States if they are unable to care for themselves without becoming public charges. Since 1996, federal laws have stated that foreign nationals generally must be self-sufficient. This final rule provides guidance on how to determine if someone applying for admission or adjustment of status is likely at any time to become a public charge.

The Law:

The primary immigration law today is the Immigration and Nationality Act of 1952 (the INA, or the Act), as amended.

Section 212(a)(4) of the INA (8 U.S.C. 1182(a)(4)): "Any alien who, in the opinion of the consular officer at the time of application for a visa, or in the opinion of the Attorney General at the time of application for admission or adjustment of status, is likely at any time to become a public charge is inadmissible[…] In determining whether an alien is excludable under this paragraph, the consular officer or the Attorney General shall at a minimum consider the alien's-(I) age; (II) health; (III) family status; (IV) assets, resources, and financial status; and (V) education and skills . . . ."

8 U.S.C. § 1601 (PDF)(1): "Self-sufficiency has been a basic principle of United States immigration law since this country's earliest immigration statutes."

8 U.S.C. § 1601 (PDF)(2)(A): "It continues to be the immigration policy of the United States that – aliens within the Nation's borders not depend on public resources to meet their needs, but rather rely on their own capabilities and the resources of their families, their sponsors, and private organizations."

8 U.S.C. § 1601 (PDF) (2)(B): It is also the immigration policy of the United States that "the availability of public benefits not constitute an incentive for immigration to the United States."

DHS Final Rule:

On August 14, 2019, the U.S. Department of Homeland Security (DHS) published the Inadmissibility on Public Charge Grounds final rule that codifies regulations governing the application of the public charge inadmissibility ground under INA section 212(a)(4). On Oct. 10, 2018, DHS issued a Notice of Proposed Rulemaking (NPRM), which published in the Federal Register for a 60-day comment period. DHS received and considered over 266,000 public comments before issuing this final rule. The final rule provides summaries and responses to all significant public comments.

The final rule enables the federal government to better carry out provisions of U.S. immigration law related to the public charge ground of inadmissibility. The final rule clarifies the factors considered when determining whether someone is likely at any time in the future to become a public charge, is inadmissible under section 212(a)(4) of the INA, and therefore, ineligible for admission or adjustment of status.

The rule applies to applicants for admission, aliens seeking to adjust their status to that of lawful permanent residents from within the United States, and aliens within the United States who hold a nonimmigrant visa and seek to extend their stay in the same nonimmigrant classification or to change their status to a different nonimmigrant classification.

The final rule does not create any penalty or disincentive for past, current, or future receipt of public benefits by U.S. citizens or aliens whom Congress has exempted from the public charge ground of inadmissibility. The final rule does not apply to U.S. citizens, even if the U.S. citizen is related to a noncitizen who is subject to the public charge ground of inadmissibility. The rule also does not apply to aliens whom Congress exempted from the public charge ground of inadmissibility, such as refugees, asylees, Afghans and Iraqis with special immigrant visas, and certain nonimmigrant trafficking and crime victims, individuals applying under the Violence Against Women Act, special immigrant juveniles, or to those who DHS has granted a waiver of public charge inadmissibility.

In addition, this rule also clarifies that DHS will not consider the receipt of designated public benefits received by an alien who, at the time of receipt, or at the time of filing the application for admission, adjustment of status, extension of stay, or change of status, is enlisted in the U.S. armed forces, or is serving in active duty or in any of the Ready Reserve components of the U.S. armed forces, and will not consider the receipt of public benefits by the spouse and children of such service members. The rule further provides that DHS will not consider public benefits received by children, including adopted children, who will acquire U.S. citizenship under INA section 320, 8 U.S.C. 1431.

Similarly, DHS will not consider the Medicaid benefits received: (1) for the treatment of an "emergency medical condition," (2) as services or benefits provided in connection with the Individuals with Disabilities Education Act, (3) as school-based services or benefits provided to individuals who are at or below the oldest age eligible for secondary education as determined under State or local law, (4) by aliens under the age of 21, and (5) by pregnant women and by women within the 60-day period beginning on the last day of the pregnancy.

DHS will only consider public benefits received directly by the applicant for the applicant's own benefit, or where the applicant is a listed beneficiary of the public benefit. DHS will not consider public benefits received on behalf of another as a legal guardian or pursuant to a power of attorney for such a person. DHS will also not attribute receipt of a public benefit by one or more members of the applicant's household to the applicant unless the applicant is also a listed beneficiary of the public benefit.

Questions and Answers

Q. When does the final rule go into effect?

A. The final rule goes into effect on Oct. 15, 2019, and will only be applied to applications and petitions postmarked (or, if applicable, submitted electronically) on or after Oct. 15, 2019. Applications and petitions postmarked (or, if applicable, submitted electronically) before Oct.15, 2019, will be adjudicated under the prior policy, the 1999 Interim Field Guidance. In addition, regardless of whether the application or petition was filed before, on, or after the effective date, DHS will not consider receipt of public benefits excluded from consideration under the 1999 Interim Field Guidance (for example, Supplemental Nutrition Assistance Program [SNAP] and Medicaid) unless such benefits are received on or after Oct. 15, 2019.

For public benefits that were considered under the 1999 Interim Field Guidance (for example, Supplemental Security Income [SSI], General Assistance or Temporary Assistance for Needy Families [TANF]) or institutionalization for long-term care, DHS will consider the receipt of those benefits before Oct. 15, 2019 as a negative factor in the totality of the applicant's circumstances but will not consider such receipt a heavily weighted negative factor, regardless of the duration of past receipt.

Q. What does the final rule change?

A. The final rule changes the definitions for public charge and public benefits, and changes the standard that DHS uses when determining whether an alien is likely to become a "public charge" at any time in the future and is therefore inadmissible and ineligible for admission or adjustment of status.

In limited circumstances, and in USCIS' discretion, an alien who wants to adjust their status may post a bond and obtain adjustment of status, despite being determined inadmissible on public charge grounds. The final rule sets the minimum bond amount at $8,100; the actual bond amount would be dependent on the alien's circumstances. In addition, in certain circumstances, an alien may obtain a waiver of the public charge ground of inadmissibility.

The rule also makes nonimmigrants who have received, since obtaining the nonimmigrant status they are seeking to extend or from which they are seeking to change, designated public benefits for more than 12 months in the aggregate within any 36-month period generally ineligible for change of status and extension of stay.

Q. Who is subject to the public charge inadmissibility ground?

A. Unless specifically exempted by Congress, aliens seeking immigrant or nonimmigrant visas abroad; aliens seeking admission to the United States on immigrant or nonimmigrant visas; and aliens seeking to adjust their status to that of a lawful permanent resident from within the United States are subject to the public charge ground of inadmissibility.

While most lawful permanent residents are not subject to inadmissibility determinations, including public charge inadmissibility, upon their return from a trip abroad, some lawful permanent residents can be subject to the public charge ground of inadmissibility because specific circumstances dictate that they be considered applicants for admission.

Q. Who is exempt from this rule?

A. Congress has exempted certain classes of immigrants from the public charge ground of inadmissibility. For instance, refugees, asylees, and Afghans and Iraqis with special immigrant visas are exempt from public charge inadmissibility. This rule includes provisions clarifying the classes of individuals who are exempt from this rule, as well as those who are able to obtain a waiver of public charge inadmissibility.

Q. Which benefits are included in public charge inadmissibility determinations?

A. DHS will only consider public benefits as listed in the rule:

- Any federal, state, local, or tribal cash assistance for income maintenance
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF)
- Federal, state or local cash benefit programs for income maintenance (often called "General Assistance" in the state context, but which may exist under other names)
- Supplemental Nutrition Assistance Program (SNAP, or formerly called "Food Stamps")
- Section 8 Housing Assistance under the Housing Choice Voucher Program
- Section 8 Project-Based Rental Assistance (including Moderate Rehabilitation)
- Public Housing under section 9 the Housing Act of 1937, 42 U.S.C. 1437 et seq.
- Federally funded Medicaid (with certain exclusions)

This rule also clarifies that DHS will not consider the receipt of designated public benefits received by an alien who, at the time of receipt, or at the time of filing the application for admission, adjustment of status, extension of stay, or change of status, is enlisted in the U.S. armed forces, or is serving in active duty or in any of the Ready Reserve components of the U.S. armed forces, and will not consider the receipt of public benefits by the spouse and children of such service members. The rule further

provides that DHS will not consider public benefits received by children, including adopted children, who will acquire U.S. citizenship under INA 320, 8 U.S.C. 1431 or INA 322, 8 U.S.C. 1433.

DHS also will not consider:

1. The receipt of Medicaid for the treatment of an emergency medical condition;
2. Services or benefits funded by Medicaid but provided under the Individuals with Disabilities Education Act;
3. School-based services or benefits provided to individuals who are at or below the oldest age eligible for secondary education as determined under state or local law;
4. Medicaid benefits received by an alien under 21 years of age; or
5. Medicaid benefits received by a woman during pregnancy and during the 60-day period beginning on the last day of the pregnancy.

The final rule also clarifies that DHS will only consider public benefits received directly by the applicant for the applicant's own benefit, or where the applicant is a listed beneficiary of the public benefit. DHS will not consider public benefits received on behalf of another as a legal guardian or pursuant to a power of attorney for such a person. DHS will also not attribute receipt of a public benefit by one or more members of the applicant's household to the applicant, unless the applicant is also a listed beneficiary of the public benefit.

Q. What amount/duration of public assistance matters?

A. The final rule includes a single duration-based threshold for the receipt of public benefits as part of the definition of public charge. The final rule considers an alien a public charge if he or she receives public benefits for more than 12 months in the aggregate in any 36-month period, such that the receipt of two benefits in one month counts as two months.

However, because a public charge inadmissibility determination is prospective in nature, in the totality of the circumstances, any duration (and amount) of public benefits received may be considered in the totality of the circumstances.

USCIS will also consider whether an alien seeking an extension of stay or change of status has received, since obtaining the nonimmigrant status he or she seeks to extend or from which he or she seeks to change, public benefits for more than 12 months in total in any 36-month period (such that, for instance, the receipt of two benefits in one month counts as two months).

Q. Whose benefits are considered?

A. Under the rule, DHS will only consider the direct receipt of benefits by an alien for the alien's own benefit, or where the alien is a listed beneficiary of a public benefit. DHS will not consider public benefits received on behalf of another as a legal guardian or pursuant to a power of attorney for such a person. DHS will also not attribute receipt of a public benefit by one or more members of the alien's household to the applicant unless the applicant is also a listed beneficiary of the public benefit. Similarly, any income derived from such benefits received by other household members will not be considered as part of the applicant's household income.

Q. Which benefits are not considered?

A. The list of public benefits in the rule is exhaustive with respect to non-cash benefits. However, cash benefits for income maintenance may include a variety of general purpose means-tested cash benefits provided by Federal, state, local, or tribal benefit granting agencies. Any benefits not listed not in the rule are excluded from consideration. Notably, the rule does not include consideration of emergency

medical assistance, disaster relief, national school lunch programs, foster care and adoption, student and mortgage loans, energy assistance, food pantries and homeless shelters and Head Start. In addition, DHS will not consider, as part of a public charge inadmissibility determination, public benefits received by noncitizen members of the U.S. armed forces serving in active duty or in any of the Ready Reserve components, and by the service member's spouse and the service member's children. Similarly, DHS will not consider:

1. The receipt of Medicaid for the treatment of an emergency medical condition;
2. Services or benefits funded by Medicaid but provided under the Individuals with Disabilities Education Act;
3. School-based services or benefits provided to individuals who are at or below the oldest age eligible for secondary education as determined under state or local law;
4. Medicaid benefits received by an alien under 21 years of age; or
5. Medicaid benefits received by a woman during pregnancy and during the 60-day period beginning on the last day of the pregnancy.

Q. How will DHS determine whether someone is likely at any time to become a public charge for admission or adjustment purposes?

A. Under the final rule, "likely at any time to become a public charge" means more likely than not at any time in the future to become a public charge (in other words, more likely than not at any time in the future to receive one or more of the designated public benefits for more than 12 months in the aggregate within any 36-month period, such that, for instance, receipt of two benefits in one month counts as two months).

Under this final rule, inadmissibility based on the public charge ground is determined by looking at the factors set forth in 8 CFR 212.22 and making a determination of the applicant's likelihood of becoming a public charge at any time in the future based on the totality of the circumstances. This means that the adjudicating officer must weigh both the positive and negative factors when determining whether someone is more likely than not at any time in the future to become a public charge. As required by section 212(a)(4) of the Act, and this final rule, when making a public charge inadmissibility determination, a USCIS officer must consider the applicant's:

- Age;
- Health;
- Family status;
- Assets, resources, and financial status;
- Education and skills;
- Prospective immigration status;
- Expected period of admission; and
- Sufficient Form I-864, when required under section 212(a)(4)(C) or (D) of the INA.

Q. What factors weigh heavily in favor of a determination that someone is likely at any time to become a public charge?

A. The following factors will generally weigh heavily in favor of a finding that an alien is likely at any time to become a public charge:

- The alien is not a full-time student and is authorized to work but cannot show current employment, recent employment history, or a reasonable prospect of future employment.
- The alien has received, or has been certified or approved to receive, one or more public benefits for more than 12 months in the aggregate within any 36-month period, beginning no earlier than 36 months before the alien applied for admission or adjustment of status on or after Oct. 15, 2019.
- The alien has been diagnosed with a medical condition that is likely to require extensive medical treatment or institutionalization or that will interfere with his or her ability to provide for him or herself, attend school, or work and he or she is uninsured and has neither the prospect of obtaining private health insurance nor the financial resources to pay for reasonably foreseeable medical costs related to a medical condition.
- The alien has previously been found by an immigration judge or the Board of Immigration Appeals to be inadmissible or deportable based on public charge grounds.

Q. What factors weigh heavily against a determination that someone is likely at any time to become a public charge?

A. The following factors would weigh heavily against a finding that an alien is likely to become a public charge:

- The alien has household income, assets, resources, and support from a sponsor, excluding any income from illegal activities or from public benefits, of at least 250% of the Federal Poverty Guidelines for his or her household size.
- The alien is authorized to work and is currently employed in a legal industry with an annual income of at least 250% of the Federal Poverty Guidelines for a household of his or her household size.
- The alien has private health insurance appropriate for the expected period of admission, so long as the alien does not receive subsidies in the form of premium tax credits under the Patient Protection and Affordable Care Act to pay for such health insurance.

Last Reviewed/Updated: 08/12/2019

Changes to "Public Charge" Inadmissibility Rule: Implications for Health and Health Coverage

Key Takeaways

In August 2019, the Trump Administration announced a final rule that changes the public charge policies used to determine whether an individual applying for admission or adjustment of status is inadmissible to the U.S. Under longstanding policy, the federal government can deny an individual entry into the U.S. or adjustment to legal permanent resident (LPR) status (i.e., a green card) if he or she is determined likely to become a public charge.

- Under the rule, officials will newly consider use of certain previously excluded programs, including non-emergency Medicaid for non-pregnant adults, the Supplemental Nutrition Assistance Program (SNAP), and several housing programs, in public charge determinations.
- The changes will create new barriers to getting a green card or immigrating to the U.S. and likely lead to decreases in participation in Medicaid and other programs among immigrant families and their primarily U.S.-born children beyond those directly affected by the new policy. Nationwide, over 13.5 million Medicaid and CHIP enrollees, including 7.6 million children, live in a household with at least one noncitizen or are noncitizens themselves and may be at risk for decreased enrollment as a result of the rule.
- Decreased participation in these programs would contribute to more uninsured individuals and negatively affect the health and financial stability of families and the growth and healthy development of their children.

Introduction

In August 2019, the Trump Administration announced a Department of Homeland Security (DHS) final rule to make changes to "public charge" policies that govern how the use of public benefits may affect individuals' ability to enter the U.S. or adjust to legal permanent resident (LPR) status (i.e., obtain a "green card"). The final rule does not affect public charge deportability grounds, which are governed by the Department of Justice. The rule broadens the programs that the federal government will consider in public charge determinations to include previously excluded health, nutrition, and housing programs and outlines the factors the federal government will consider in making a public charge consideration.[1] The preamble to the rule indicates that its primary goal is to better ensure that individuals who apply for admission to the U.S., seek an extension of stay or change of status, or apply for adjustment of status are self-sufficient. The preamble also identifies a range of consequences on the health and financial stability of families, as well as direct and indirect costs associated with the rule. This fact sheet provides an overview of the proposed rule and its implications for health and health coverage of immigrant families.

What Was Public Charge Policy Prior to This Rule?

Under longstanding policy, if authorities determine that an individual is "likely to become a public charge," they may deny that person's application for lawful permanent residence or their entry into the U.S.[2] Certain immigrants, including refugees and asylees and other humanitarian immigrants, are exempt from public charge determinations under law.

Under previous policy clarified in 1999, the federal government specified that it would not consider use of Medicaid, the Children's Health Insurance Program (CHIP), or other non-cash programs in public charge determinations. Previously, there was confusion about whether use of Medicaid, CHIP, or other non-cash programs applied in public charge determinations.[3] In 1999, the Immigration and Naturalization Service (now part of the Department of Homeland Security (DHS)) issued guidance that defined a public charge as someone who has become or who is likely to become ''primarily dependent on the government for subsistence, as demonstrated by either the receipt of public cash assistance for income maintenance or institutionalization for long-term care at government expense."[4] The guidance specified that the federal government would not consider use of Medicaid, CHIP, or other supportive programs in public charge determinations, with the exception of use of Medicaid for long-term institutional care.[5] The guidance noted that this clarification was needed because confusion about policies "deterred eligible aliens and their families, including U.S. citizen children, from seeking important health and nutrition benefits that they are legally entitled to receive. This reluctance to access benefits has an adverse impact not just on the potential recipients, but on public health and the general welfare.[6]

What are the Key Changes in the Rule?

The rule broadens the programs that the federal government will consider in public charge determinations to include previously excluded health, nutrition, and housing programs. The rule redefines a public charge as an "alien who receives one or more public benefits for more than 12 months in the aggregate within any 36-month period (such that, for instance, receipt of two benefits in one month counts as two months)" and defines public benefits to include federal, state, or local cash benefit programs for income maintenance and certain health, nutrition, and housing programs that were previously excluded from public charge determinations, including non-emergency Medicaid for non-pregnant adults, the Supplemental Nutrition Assistance Program (SNAP), and several housing programs (see Appendix Table 1).[7] The rule does not include CHIP or subsidies for Affordable Care Act Marketplace coverage as public benefits. Public charge determinations will only consider use of benefits by the individual and will not take into account benefits used by other family members, including children, of the person for whom officials are making the determination.[8]

DHS will find an individual "inadmissible" if officials determine that he or she is more likely than not at any time in the future to become a public charge based on the totality of the person's circumstances. At a minimum, officials must take into account an individual's age; health; family status; assets, resources, and financial status; and education and skills when making this determination.

The rule identifies characteristics deemed as positive factors that reduce the likelihood of an individual becoming a public charge and negative factors that increase the likelihood of becoming a public charge. In general, being younger or older than working age, having health needs, lacking private health coverage, having limited income or resources, not being employed and not being a primary caregiver, having a lower education level, having limited English proficiency, and using or previously using public benefit programs would be considered negative factors. The rule establishes a new income standard of 125% of the federal poverty level (FPL) ($26,663 for a family of three as of 2019); family income below that standard will be considered to be a negative factor.[9]

The rule also identifies heavily weighted negative or positive factors. One heavily weighted negative factor is having received or being approved to receive one or more public benefits for more than 12 months in the aggregate within the 36-month period prior to applying for admission or adjustment of status. Another health-related heavily weighted negative factor includes having a medical condition that is likely to require extensive treatment or institutionalization and being uninsured and lacking the financial resources to pay for the medical costs associated with the condition. Other heavily weighted negative factors include not being a full-time student or employed and having been previously found inadmissible or deportable on public charge grounds. Heavily weighted positive factors include having income above 250% of the FPL ($53,325 for a family of three in 2019) or having private health insurance that is not subsidized by Affordable Care Act tax credits.

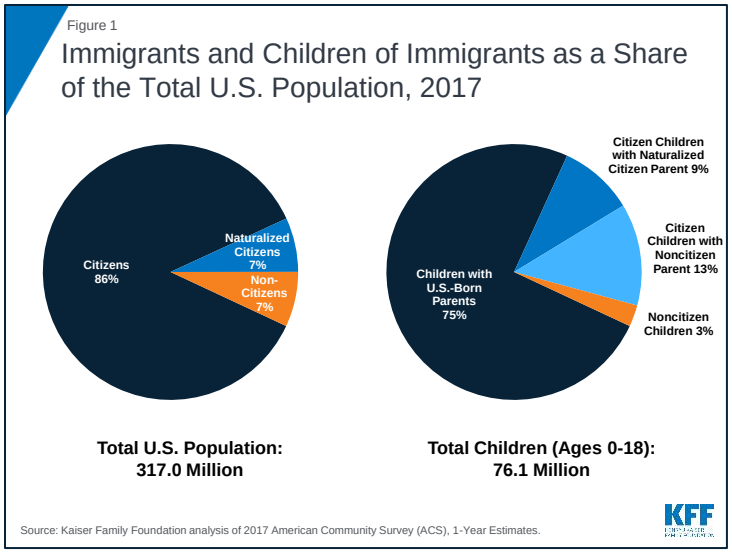
The rule will become effective 60 days after it is officially published in the federal register. The rule specifies that DHS will not consider an individual's use of the previously excluded health, nutrition, and housing programs prior to the effective date.

Who Do the Changes Affect?

The rule will affect individuals seeking to become LPRs or "green card" holders and individuals seeking to immigrate to the U.S. It also will affect certain people seeking to extend or adjust their non-immigrant status while in the U.S. Most individuals seeking to adjust to LPR status or to immigrate to the U.S. are immediate relatives of U.S. citizens or have a family-based sponsor. In 2016, 1.2 million individuals obtained LPR status, including over half a million who were already present in the U.S.[10] Some immigrants, including refugees and asylees and other humanitarian immigrants, remain exempt from public charge determinations under law. Public charge policies do not apply to LPRs seeking to obtain citizenship. However, obtaining LPR status is a key step toward citizenship for immigrants seeking naturalization.

The rule will likely increase confusion and fear broadly across immigrant families about using public programs for themselves and their children, regardless of whether they are directly affected by the changes. In 2016, there were 22 million noncitizens residing in the U.S. About six in ten noncitizens were lawfully present immigrants, who include LPRs, refugees, asylees, and other individuals who are authorized to live in the U.S.[11] Many individuals live in mixed immigration status families that may include lawfully present immigrants, undocumented immigrants, and/or citizens. Nearly 19 million, or 25%

of children, had an immigrant parent as of 2017, and the large majority of these children were citizens. About 10 million, or 13%, were citizen children with a noncitizen parent. (Figure 1).[12]



What are the Implications for Health & Health Coverage?

Today, Medicaid fills gaps in private coverage for some lawfully present immigrants, providing them access to health care and financial protections that support their ability to work and care for their children. Medicaid provides families access to preventive and primary care, including prenatal care, as well as care for chronic conditions. In addition, the coverage provides families financial protection from high medical costs. By enabling families to meet their health care needs, Medicaid supports families' ability to work and care for their children. The majority of lawfully present immigrants live in a family with at least one full-time worker (84%), a rate higher than that of citizens.[13] However, lawfully present immigrants are more likely than citizens to live in low-income families and often work in jobs and industries that do not offer health coverage. Medicaid and CHIP coverage help fill this gap, but many lawfully present immigrants remain uninsured due to eligibility restrictions for immigrants that require many otherwise eligible lawfully present immigrants to wait five years after obtaining lawful status before they may enroll as well as barriers to enrollment for eligible immigrants, including fear.[14]

The rule will likely lead to declines in participation in Medicaid and other programs broadly across immigrant families, including their primarily U.S.-born children. Previous experience and recent research suggest that the rule will lead individuals to forgo enrollment in or disenroll themselves and their children from public programs because they do not understand the rule's details and fear their or their children's enrollment could negatively affect their or their family members' immigration status.[15] For example, prior to the final rule, there were growing anecdotal reports of individuals disenrolling or choosing not to enroll themselves or their children in Medicaid and CHIP due to growing fears and uncertainty.[16] Providers also have reported increasing concerns among parents about enrolling their children in Medicaid and food assistance programs,[17] and WIC agencies across a number of states have

had enrollment drops that they attribute largely to fears about public charge.[18] A survey conducted prior to the final rule found that one in seven adults in immigrant families reported avoiding public benefit programs for fear of risking future green card status, and more than one in five adults in low-income immigrant families reported this fear.[19]

Nationwide, 13.5 million Medicaid/CHIP enrollees, including 7.6 million children, live in a household with a noncitizen or are noncitizens themselves and may be at risk for decreased enrollment as a result of the rule. Decreased participation in Medicaid/CHIP would increase the uninsured rate among immigrant families, reducing their access to care and contributing to worse health outcomes. Reduced participation in nutrition and other programs would likely compound these effects. Overall, reduced participation in Medicaid and other programs would negatively affect the health and financial stability of families and the growth and healthy development of their children. As noted in the preamble to the rule, decreased participation in Medicaid and other programs would also reduce federal and state program costs; at the same time, there will be declines in federal payments to states and revenues to health care providers, pharmacies, grocery retailers, agricultural producers, and landlords as well as increased costs for individuals and organizations serving immigrant families.

Outreach and education efforts could minimize chilling effects from the rule. As noted, chilling effects on program participation will likely extend broadly beyond individuals directly affected by the rule's changes. Outreach and education to immigrant families and communities may help reduce fears and confusion stemming from the rule to reduce this chilling effect. However, overcoming fears and uncertainty in the current environment, particularly as immigration policies continue to evolve and change, may be challenging.

Appendix Table 1: Key Differences between Previous and New "Public Charge" Policies		
	Policy Based on 1999 Guidance	**Unpublished Final Rule Released August 12, 2019**
Definition of Public Charge	An alien who has become or who is likely to become ''primarily dependent on the government for subsistence, as demonstrated by either the receipt of public cash assistance for income maintenance or institutionalization for long-term care at government expense.''	Public charge means an alien who receives one or more public benefits for more than 12 months in the aggregate within any 36-month period (such that, for instance, receipt of two public benefits in one month counts as two months).
Public Benefits that May Be Considered for Public Charge Purposes	• SSI • TANF • State/local cash assistance programs • Public assistance for long-term care in an institution (including Medicaid)	• SSI • TANF • Federal, state, or local cash benefit programs for income maintenance • Non-emergency Medicaid for non-pregnant adults over age 21[20] • SNAP • Section 8 Housing Assistance under the Housing Choice Voucher Program • Section 8 Project-Based Rental Assistance • Subsidized public housing
Consideration of Use of Public Benefits in a Public Charge Determination	• May take into consideration past and current receipt of cash public assistance for income maintenance or institutionalized long-term care • No weight should be placed on receipt of non-cash benefits or receipt of cash benefits for purposes other than income maintenance • Cash benefits received by children or other family members should not be attributed to the individual, unless the family member's benefits are the family's sole source of support	• Will consider whether an individual has applied for, been approved for, or received public benefits • Will not consider benefits received by or applied for on behalf of other family members • Will not consider benefits received by active duty or reserve service members and their families • Will not consider benefits received by an individual during periods in which the individual was present in an immigration category that is exempt from a public charge determination • Will not consider benefits received by foreign-born children of U.S. citizen parents who will be automatically eligible to become citizens
Heavily Weighted Negative Factors	Not Specified	• Has received one or more public benefits for more than 12 months in the aggregate within the prior 36 months • Not a full-time student and is authorized to work, but is unable to demonstrate employment, recent employment, or a reasonable prospect of future employment • Has a medical condition that requires extensive treatment or institutionalization and is uninsured and does not have sufficient resources to pay for medical costs related to the condition • Previously found inadmissible or deportable on public charge grounds
Heavily Weighted Positive Factors	Not Specified	• Household has financial assets/resources of at least 250% of the FPL • Authorized to work or employed with an income of at least 250% of the FPL • Individual has private insurance that is not subsidized by Affordable Care Act tax credits

Endnotes

[1] The rule also makes changes related to use of public charge bonds.

[2] Becoming a public charge may also be a basis for deportation in extremely limited circumstances. "Public Charge Fact Sheet," U.S. Citizenship and Immigration Services, https://www.uscis.gov/news/fact-sheets/public-charge-fact-sheet, accessed February 12, 2018.

[3] This confusion increased after new Medicaid and CHIP eligibility restrictions were imposed on immigrants in 1996. Those restrictions required many lawfully present immigrants to wait five years after obtaining lawful status before they could enroll in Medicaid or CHIP and made some lawfully present immigrants ineligible for coverage. However, they did not change public charge policy.

[4] "Field Guidance on Deportability and Inadmissibility on Public Charge Grounds," Immigration and Naturalization Service, Justice, 64 Fed. Reg. 28689-28693 (March 26, 1999), https://www.gpo.gov/fdsys/pkg/FR-1999-05-26/pdf/99-13202.pdf.

[5] Ibid.

[6] Ibid.

[7] In the final rule, DHS removed the reference to long-term institutionalization within the definition of public benefit as this care would be provided through programs already included in the new public benefit definition (TANF, SSI, and Medicaid).

[8] Public charge determinations will not consider receipt of benefits by active duty or reserve service members or their spouses or children, receipt of benefits during periods in which an individual was present in the U.S. with an immigration status that is exempt from public charge determinations, or receipt of public benefits by foreign-born children of U.S. citizen parents who will be automatically eligible to become citizens.

[9] If an individual has income below this standard, DHS will assess whether the total value of the individual's household assets and resources is at least five times the difference between the household's annual income and the federal poverty guidelines for his or her household size. Income standards vary for individuals on active duty in the armed forces.

[10] "Table 6. Persons Obtaining Lawful Permanent Resident Status by Type and Major Class of Admission: Fiscal Years 2014 to 2016," *2016 Yearbook of Immigration Statistics*, Department of Homeland Security, https://www.dhs.gov/immigration-statistics/yearbook/2016/table6, accessed February 12, 2018.

[11] Kaiser Family Foundation analysis of the March 2017 Current Population Survey, Annual Social and Economic Supplement.

[12] Kaiser Family Foundation analysis of the March 2017 Current Population Survey, Annual Social and Economic Supplement.

[13] Kaiser Family Foundation analysis of the March 2017 Current Population Survey, Annual Social and Economic Supplement.

[14] Ibid.

[15] Findings show that recent immigration policy changes have increased fears and confusion among broad groups of immigrants beyond those directly affected by the changes. See Samantha Artiga and Petry Ubri, Living in an Immigrant Family in America: How Fear and Toxic Stress are Affecting Daily Life, Well-Being, & Health, (Washington, DC: Kaiser Family Foundation, December 2017), https://www.kff.org/disparities-policy/issue-brief/living-in-an-immigrant-family-in-america-how-fear-and-toxic-stress-are-affecting-daily-life-well-being-health/ and Samantha Artiga and Barbara Lyons, Family Consequences of Detention/Deportation: Effects on Finances, Health, and Well-Being (Washington, DC: Kaiser Family Foundation, September 2018), https://www.kff.org/disparities-policy/issue-brief/family-consequences-of-detention-deportation-effects-on-finances-health-and-well-being/. Similarly, earlier experiences show that welfare reform changes increased confusion and fear about enrolling in public benefits among immigrant families beyond those directly affected by the changes. See. Neeraj Kaushal and Robert Kaestner, "Welfare Reform and Health Insurance of Immigrants," *Health Services Research*,40(3), (June 2005), https://www.ncbi.nlm.nih.gov/pmc/articles/PMC1361164/; Michael Fix and Jeffrey Passel, *Trends in Noncitizens' and*

Citizens' Use of Public Benefits Following Welfare Reform 1994-97 (Washington, DC: The Urban Institute, March 1, 1999) https://www.urban.org/sites/default/files/publication/69781/408086-Trends-in-Noncitizens-and-Citizens-Use-of-Public-Benefits-Following-Welfare-Reform.pdf; Namratha R. Kandula, et. al, "The Unintended Impact of Welfare Reform on the Medicaid Enrollment of Eligible Immigrants, *Health Services Research,* 39(5), (October 2004), https://www.ncbi.nlm.nih.gov/pmc/articles/PMC1361081/; Rachel Benson Gold, *Immigrants and Medicaid After Welfare Reform*, (Washington, DC: The Guttmacher Institute, May 1, 2003), https://www.guttmacher.org/gpr/2003/05/immigrants-and-medicaid-after-welfare-reform.

[16] Samantha Artiga and Petry Ubri, *Living in an Immigrant Family in America: How Fear and Toxic Stress are Affecting Daily Life, Well-Being, & Health*, (Washington, DC: Kaiser Family Foundation, December 2017), https://www.kff.org/disparities-policy/issue-brief/living-in-an-immigrant-family-in-america-how-fear-and-toxic-stress-are-affecting-daily-life-well-being-health/; Samantha Artiga and Barbara Lyons, *Family Consequences of Detention/Deportation: Effects on Finances, Health, and Well-Being* (Washington, DC: Kaiser Family Foundation, September 2018),https://www.kff.org/disparities-policy/issue-brief/family-consequences-of-detention-deportation-effects-on-finances-health-and-well-being/; and Hamutal Bernstein, Dulce Gonzalez, Michael Karpman, and Stephen Zuckerman, *With Public Charge Rule Looming, One in Seven Adults in Immigrant Families Reported Avoiding Public Benefit Programs in 2018,* (Washington, DC: Urban Institute, May 2019), https://www.urban.org/urban-wire/public-charge-rule-looming-one-seven-adults-immigrant-families-reported-avoiding-public-benefit-programs-2018

[17] The Children's Partnership, "California Children in Immigrant Families: The Health Provider Perspective," 2018, https://www.childrenspartnership.org/wp-content/uploads/2018/03/Provider-Survey-Inforgraphic-.pdf .

[18] Bottemiller Evich, H., "Immigrants, fearing Trump crackdown, drop out of nutrition programs," Politico (Washington, DC, September 4, 2018). Accessed July 18, 2019, https://www.politico.com/story/2018/09/03/immigrants-nutrition-food-trump-crackdown-806292

[19] Hamutal Bernstein, Dulce Gonzalez, Michael Karpman, and Stephen Zuckerman, With Public Charge Rule Looming, One in Seven Adults in Immigrant Families Reported Avoiding Public Benefit Programs in 2018, (Washington, DC: Urban Institute, May 2019), https://www.urban.org/urban-wire/public-charge-rule-looming-one-seven-adults-immigrant-families-reported-avoiding-public-benefit-programs-2018

[20] Services or benefits funded by Medicaid but provided under the Individuals with Disabilities Education Act and school-based services or benefits provided to individuals who are at or below the oldest age eligible for secondary education as determined under state or local law are not included as a public benefit.

SEPTEMBER 17, 2019

AGENDA ITEM 16
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Projects of Excellence

SCDD's North State Regional Office and North Valley Hills Regional Office will present their region's "Projects of Excellence."

1. North State Regional Office (NSRO) – Sarah May
2. North Valley Hills Regional Office (NVHRO) – Dena Hernandez

NSRO's project supports the work of the Diversability Advocacy Network.

NVHRO's project focuses on the annual CHOICES Institute Conference.

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Project of Excellence

Diversability Advocacy Network [DAN]
Leadership Voices Annual Symposiums

State Plan Objective #4.1

Sarah May | North State Regional Office

CALIFORNIA SCDD
State Council on Developmental Disabilities

Desired and Achieved Outcome(s) of Activity:

DAN commits to ensuring that our north state communities have access to

- Quality healthcare
- Reliable health-related information
- Understanding of changing healthcare systems
- Education–Individual and Community
  - Readiness
  - Response
  - Recovery

CALIFORNIA SCDD
State Council on Developmental Disabilities

DAN
DIVERSABILITY
ADVOCACY NETWORK

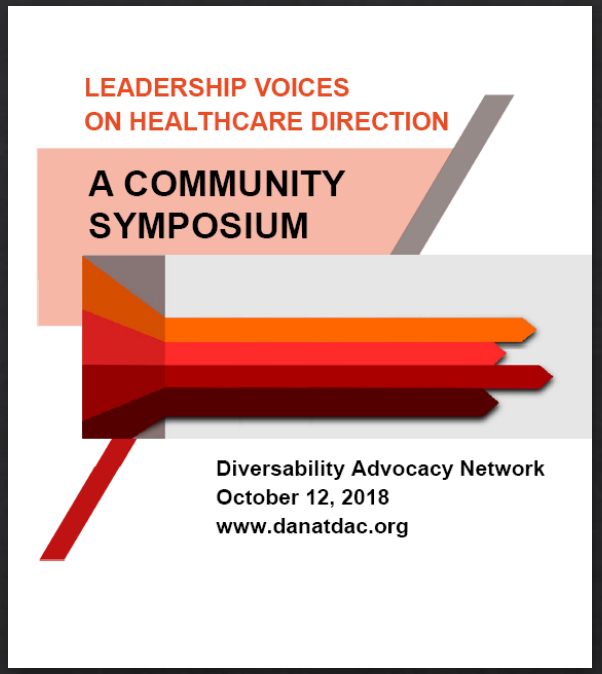
Representing Seniors and People with Disabilities in the North State

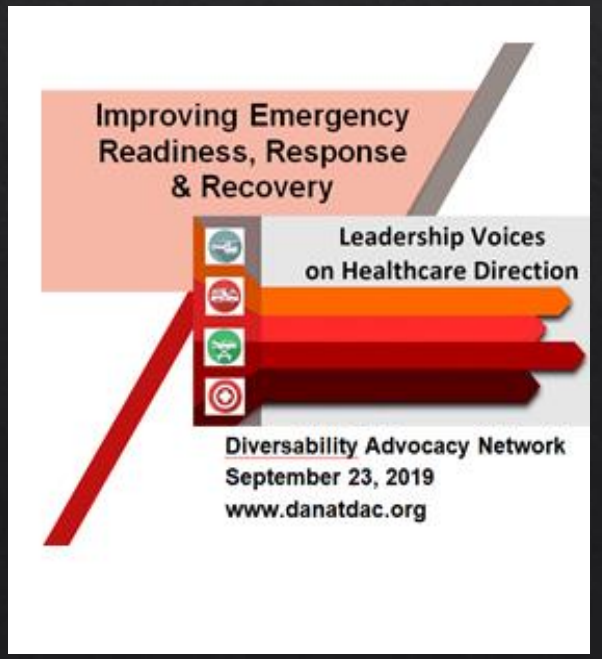
Number of people and/or organizations reached:

Each year we organize a health-related symposium to bring up-to-date information to region. Since 2014, we've reached approximately 600 community members and more than 40 individual organizations.

Event participants included:

- Citizens and families with disabilities
- DAN Community Partners, and
- Representatives from every level of government.





CALIFORNIA SCDD
State Council on Developmental Disabilities

Collaborative Partners and/or Leveraged Funds:

Adventist Health

Ampla Health

Anthem Blue Cross Medi-Cal

Butte County Public Health

California Health & Wellness

California Health Advocates

Chico City Council

Disability Action Center

Enloe Medical Center

Oroville Hospital

Partnership HealthPlan of California

Shasta Community Health

The Peg Taylor Center

Passages

State Council on Developmental Disabilities – North State Office

Annually, approximately $14,000 from grants, in-kind donations, and partner sponsorship is leveraged in the form of facility usage, ASL translators, captioning services, marketing materials, and consumer handouts.

CALIFORNIA SCDD
State Council on Developmental Disabilities

Project of Excellence

What impact did this project end up having on your region?

DAN facilitates:

- Understanding how to navigate Medi-Cal Managed Care Programs.
- Providing health-related resources.
- Consumer self-empowerment with their individual and family healthcare choices.
- Collaboration and support within all layers of the north state healthcare community.

"The program was informative, we appreciated the opportunity to speak directly to the symposium panelists, and look forward to supporting DAN's cause and future DAN events."

Thank you!

Sarah May | North State Regional Office

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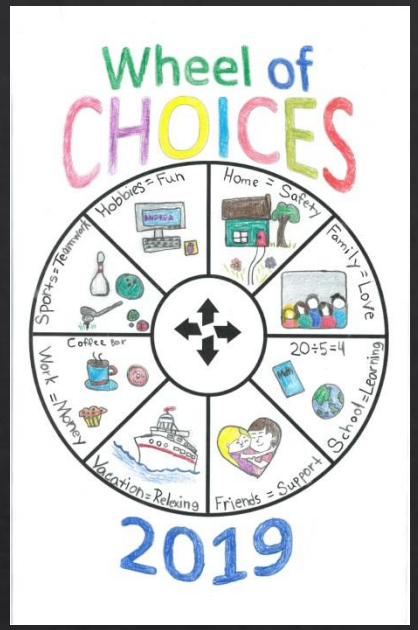


Project of Excellence

CHOICES Institute
32nd Annual Conference
Wheel of CHOICES

State Plan Objective #1.2

Dena Hernandez, Regional Manager | North Valley Hills Regional Office

CALIFORNIA SCDD
State Council on Developmental Disabilities

Desired and Achieved Outcome(s) of Activity:

- CHOICES Institute provides education through an annual conference for persons with developmental disabilities, their families, service providers, professionals, volunteers, legislators and Valley Mountain Regional Center staff.
- On Friday, April 5, 2019- CHOICES held its 32nd Conference to a sold out crowd of 500 people. It should be noted that then Area Board 6 and currently SCDD North Valley Hills is a Founding Partner of the CHOICES Institute.

VMRC Executive Director Supporting CHOICES!

Workability Students filled folders and rolled t-shirts!

CALIFORNIA SCDD
State Council on Developmental Disabilities

Hired Futures Films to record event

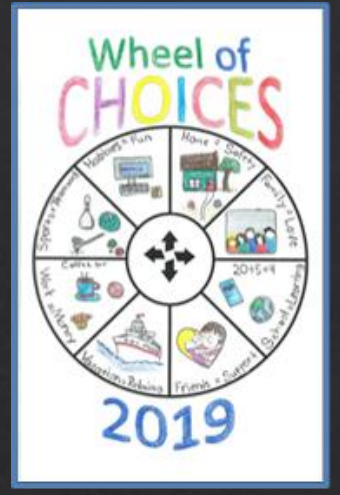
Number of people and/or organizations reached:

People Reached this year:

- At the 32nd Conference there was 500 Self advocates, family advocates, professionals, and VMRC staff

Organizations Reached:

- Over 50 from 5 Counties



2019 CHOICES Conference

This year's theme was "Wheel of CHOICES." We heard from many of our colleagues about the choices that they make that impact their lives. Congratulations to all of the award winners, and great job to all of the presenters! The micro business fair was great too! SAC6 also had a table with information Thank you to all of the agencies and volunteers who collaborated to make the CHOICES Conference 2019 a success!

SAVE the DATE: CHOICES 2020 will be Friday, April 3, 2020...start saving now!

CHOICES Keynote Speakers did a SUPER JOB!

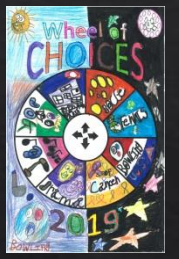
PJ Swan
San Joaquin County

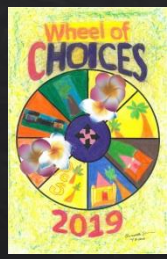
Diana Powell
Tuolumne County

Mohamed Rashid
Stanislaus County County

Cameron Rood
Calaveras County

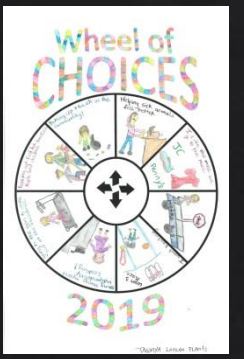
.....And thanks to Tim Cabral for co-emceeing!





Honorable Mentions

Poster Winner



CALIFORNIA SCDD
State Council on Developmental Disabilities

Collaborative Partners and/or Leveraged Funds:

CHOICES Institute is a collaborative effort between self advocates, family advocates, services providers and Valley Mountain Regional Center!

The San Joaquin County Office of Education SELPA is a member and has allowed the conference to be at their site for FREE for the last 18 years.

DRAIL
Disability Resource Agency for Independent Living

Amador
Calaveras
San Joaquin
Tuolumne
Stanislaus
Self Advocacy Council

CLASP

Person Centered Services

UCP United Cerebral Palsy of Stanislaus County
LIFE WITHOUT LIMITS

Central Valley Training Center Inc. CVTC inc.

SJCOE

Creative Support Alternatives

Valley CAPS Since 1976
Independent Choices for Life

THUMBS UP!
Community Integration Program

CALIFORNIA SCDD
State Council on Developmental Disabilities

VALLEY MOUNTAIN REGIONAL CENTER
Helping People with Developmental Disabilities Reach Their Maximum Potential

Lodi Unified School District

Family Resource Network

Disability Rights California

Office of Clients' Rights Advocacy

Project of Excellence

What impact did this project end up having on your region?

- Building Self Advocacy in our region
- Providing a Peer to Peer experience as all the keynote speakers were people with disabilities from region
- Creating a conference experience that is inclusive to all!

Thank you!

Dena Hernandez, Regional Manager | North Valley Hills Regional Office

CALIFORNIA SCDD
State Council on Developmental Disabilities

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SEPTEMBER 17, 2019

AGENDA ITEM 17
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Statewide Self-Advocacy Network

The Statewide Self-Advocacy Network (SSAN), which is a project of the Council, provides the SSAN September Meeting Summary Report. The report will be provided as a handout.

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SEPTEMBER 17, 2019

AGENDA ITEM 18
INFORMATION ITEM

STATE COUNCIL ON DEVELOPMENTAL DISABILITIES

Committee Reports

The following Committee updates are being provided for informational purposes only.

A. The Executive Committee met on 8/14/19. The meeting summary is attached.
B. The Employment First Committee met on 8/15/19. The meeting summary is attached.
C. The Legislative & Public Policy Committee met on 9/6/19. A meeting summary handout will be provided.
D. The Self-Advocates Advisory Committee will meet on 9/16/19. A meeting summary handout will be provided.

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AGENDA ITEM 18A.

EXECUTIVE COMMITTEE SUMMARY

Date of Meeting
August 14, 2019

Meeting's Focus
The Executive Committee met on August 14, 2019. Committee members heard a report from Executive Director Aaron Carruthers, who provided updates on the past few months' of SCDD activities. The meeting's focus centered around reviewing and voting on multiple action items.

Items Acted Upon
The Committee acted on the following items:

- The June 2019 Executive Committee minutes were approved with corrections if needed.
- A slate of members was established for the Nominating Committee, which will meet in September to put forward candidates for the offices of Chair and Vice Chair of the Council.
- Three Sponsorship requests were approved for the following groups:
    - Bay Area People First ($900)
    - Care Parent Network ($1,500)
    - San Diego Committee on Employment of People with Disabilities ($1,500)
- A Conflict of Interest waiver request renewal was approved for Inland Regional Center board member Sheela Stark.
- A revised draft of the Authorized Representative Policy was approved, with one change stating that SCDD employees may not be appointed as an authorized representative for an individual.
- The 2018-2019 Designated State Agency (DSA) evaluation was approved and recommended to be sent to the Governor's office. In future years, this responsibility will be delegated to the Executive Director who will report back to the Executive Committee after completing the evaluation.

- The Executive Director Annual Evaluation Tool and Timeline were conditionally approved. Committee Chair Julie Austin was asked to create a subcommittee that will generate additional evaluation questions which will be used as an informal way for SCDD staff and stakeholders to provide input.
- The Committee approved the creation of a technical assistance personal services contract for Sandra Smith. This would allow her to assist the interim Council Chair Maria Marquez (and the Executive Committee if desired) with the Executive Director Evaluation and in depth understanding of Council bylaws.

Future Meeting Dates
October 29, 2019

AGENDA ITEM 18B.

EMPLOYMENT FIRST COMMITTEE SUMMARY

Date of Meeting
August 15, 2019

Meeting's Focus
Following updates on federal and state legislative and regulatory issues, data sharing and CIE Blueprint implementation, the meeting's focus turned to identifying activities that could be potentially achieved in 2020 by the Committee. Some of the activities identified included, engaging more with businesses using existing programs to build a direct pipeline that meet business talent needs; hosting a statewide conference; and expanding customized employment in California.

Committee members then focused on identifying potential additional members to assist the Committee in accomplishing these activities. The Committee directed staff to work with the Council Chair on next steps.

Other items discussed included an overview of the purpose and requirements of the Committee and the distribution of the final text of 2018 EFC Report and executive summary.

Items Acted Upon
Approval of the April 2019 meeting minutes.

Future Meeting Dates
October 8, 2019